

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
220 mn	▲ 1.91%	769 mn	▲ 1.80%	106 mn	▲ 1.92%	114 mn	▲ 1.90%	419 mn	▲ 1.75%
124,379.0	2,332.54	77,679.81	1,376.60	37,915.72	713.35	184,872.7	3,446.39	53,473.19	921.24

Market Summary

The stock market on Friday opened on a bullish note and concluded the session in the green zone amid positive sentiments among the investors after National Assembly approved the Finance Bill, 2025. The Benchmark KSE-100 index made an intra-day high and low at 125,285.05 (3,238.59 points) and 122,222.69 (176.23 points) respectively while closed at 124,379.06 by gaining 2,332.60 points. PKR in today's interbank depreciated by Rs 0.0556 against USD and closed at Rs283.7223. The value of shares traded during the day was Rs37.488 billion. Market capitalization stood at around Rs15.061 trillion. Overall, trading volumes for the day increased to 768.35 million shares compared with Thursday tally of 750.91 million. BML was the volume leader with 79.7 million shares, gaining Rs0.56 to close at Rs5.07. It was followed by GGL with 27.7 million shares, gaining Rs1.6 to close at Rs17.99 and PASLNC with 24.9 million shares, losing Rs0.02 to close at Rs3.27.

Volume Leaders ('000)

BML	79,747
GGL	27,672
PASLNC	24,856
KOSM	24,676
WTL	24,669
BIPL	23,765
SSGC	19,968
GCIL	16,232
KEL	15,293
MLCF	12,886

Gainers (PKR)

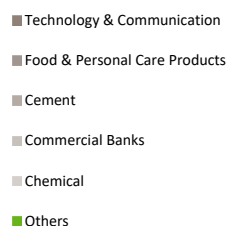
FEM	5.62	1.00
IMS	7.40	1.00
TSPL	7.89	1.00
SHNI	8.00	1.00
FTMM	8.95	1.00
BML	5.07	0.56
786	9.99	1.00
DEL	10.55	1.00
TRSM	7.08	0.66
ICIBL	10.81	1.00

Losers (PKR)

BFMOD		11.26
ASTMNC	-1.53	15.78
GRYL	-0.61	6.54
STML	-3.70	39.80
PSEL	-70.50	778.53
SHCM	-3.91	43.83
UVIC	-0.78	9.21
NITGETFXD	-1.69	26.16
GOC	-4.71	78.58
DFSM	-0.41	6.85

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	-3.74
Broker Proprietary Trading	0.06
Companies	-0.17
Individuals	-5.45
Insurance Companies	1.21
Mutual Funds	12.58
NBFC	0.04
Other Organization	-0.37
Gross	4.15

FIPI (USD'mn)

Foreign Corporates	-3.31
Foreign Individual	-0.10
Overseas Pakistani	-0.74
Gross	-4.15

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.07	-1.48	0.03	-0.39	-0.95	-0.37	-0.18	0.24	0.02	0.41	-3.74
	Broker Proprietary Trading	-0.06	-0.22	-0.28	0.11	0.30	-0.05	0.24	0.17	0.04	-0.17	0.06
	Companies	-0.81	-0.38	0.03	0.46	0.30	0.33	-0.09	-0.35	-0.03	0.38	-0.17
	Individuals	0.04	-1.63	-0.86	0.22	-1.03	0.18	-0.17	-0.71	-0.36	-1.14	-5.45
	Insurance Companies	0.56	0.32	-0.07	-0.30	0.37	-0.09	-0.00	0.07	-0.06	0.41	1.21
	Mutual Funds	1.35	3.44	1.32	0.26	1.90	0.10	0.37	0.56	0.58	2.70	12.58
	NBFC	-0.01	-0.03	-	-0.00	-0.00	0.00	0.00	0.00	0.01	0.06	0.04
	Other Organization	-0.18	-0.08	-0.00	-0.02	-0.09	-0.25	0.05	-0.07	-0.05	0.32	-0.37
	LIPI Total	-0.18	-0.07	0.17	0.35	0.79	-0.14	0.22	-0.09	0.14	2.96	4.15

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.00	-0.54	-0.02	-0.36	-0.26	0.07	-	-0.06	-	-2.14	-3.31
	Foreign Individual	-	-0.06	-	-	-	-	-	-	-	-0.05	-0.10
	Overseas Pakistani	0.18	0.66	-0.15	0.01	-0.52	0.07	-0.22	0.15	-0.14	-0.78	-0.74
	Total	0.18	0.07	-0.17	-0.35	-0.79	0.14	-0.22	0.09	-0.14	-2.96	-4.15

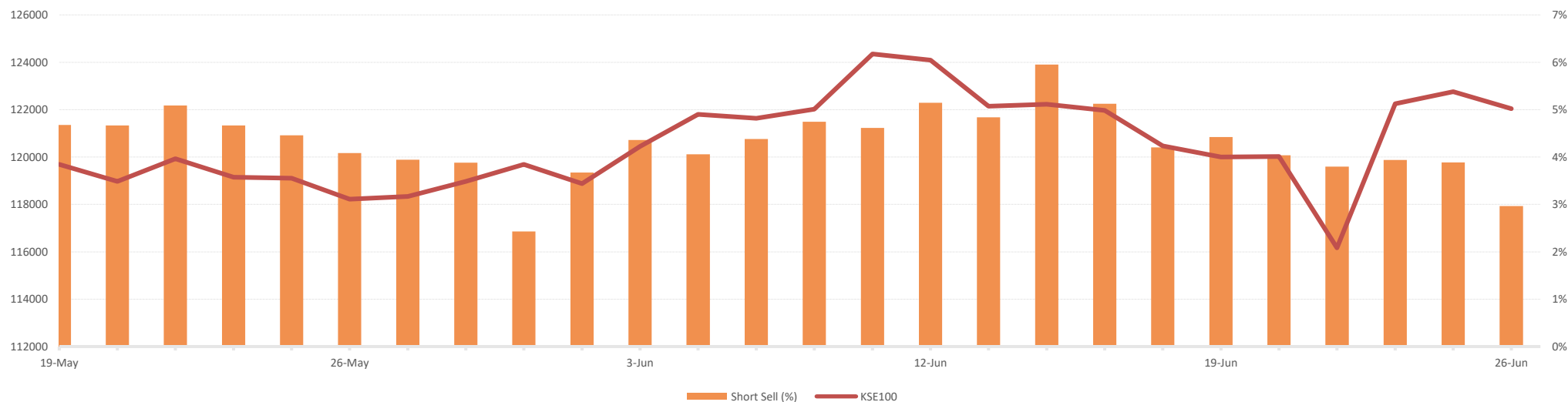
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/Jun/25	HBL	Mr. Shujaat Ali Lahori GM	Executive	-	14,380	162.93	-14,380	-2,342,933
2	26/Jun/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	809,295	-	6.42	809,295	5,195,674
3	26/Jun/25	ENGROH	Abdul Samad Dawood	Executive Director	610,425	-	177.28	610,425	108,649,973
4	23/Jun/25	SIEM	Siemens AG-Germany	Substantial Shareholder	150	-	1,515.00	150	227,250

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, June 26, 2025

Top 10 Short Sold Scripts	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-JUNB	416	68.20%	0.07%	418	0.5% ▼
ATRL-JUN	197	44.49%	0.46%	265	25.6% ▼
SNGP-JUNB	311	20.34%	0.11%	465	33.0% ▼
PIAHCLA-JUN	2,752	19.49%	1.46%	3,702	25.7% ▼
ASL-JUN	323	18.84%	0.10%	323	-
FCCL-JUN	991	18.34%	0.12%	1,041	4.8% ▼
MLCF-JUN	782	15.37%	0.17%	1,029	23.9% ▼
FLYNG-JUN	389	13.39%	0.37%	898	56.7% ▼
HUBC-JUN	395	10.34%	0.04%	505	21.9% ▼
AIRLINK-JUN	135	6.19%	0.11%	287	53.1% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 118
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com