

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
196 mn	▼ -3.21%	592 mn	▼ -3.25%	92 mn	▼ -3.08%	107 mn	▼ -4.34%	343 mn	▼ -3.77%
116,167.4	-3,855.83	72,520.44	-2,436.50	35,407.34	-1,125.88	169,941.5	-7,706.56	49,473.12	-1,939.84

Market Summary

The stock market on Monday plunged nearly 3,900 points and concluded the session deep in the losses amid escalating geopolitical tensions following the US attack on Iran. The Benchmark KSE-100 index made an intra-day high and low at 118,798.51 (-1,224.72 points) and 115,887.48 (4,135.75 points) respectively while closed at 116,167.47 by losing 3,855.76 points. PKR in today's interbank depreciated by Rs 0.1656 against USD and closed at Rs283.8695. The value of shares traded during the day was Rs23.448 billion. Market capitalization stood at around Rs14.061 trillion. Overall, trading volumes for the day increased to 592.09 million shares compared with Friday tally of 415.24 million. WTL was the volume leader with 53.3 million shares, losing Rs0.1 to close at Rs1.35. It was followed by SSGC with 36 million shares, losing Rs4.2 to close at Rs38.8 and PASLNC with 24 million shares, losing Rs0.12 to close at Rs2.72.

Volume Leaders ('000)

WTL	53,303
SSGC	35,996
PASLNC	24,023
KEL	23,740
KOSM	22,523
FCCL	16,265
CENERGY	14,226
MLCF	14,036
DCL	13,766
BOP	13,746

Gainers (PKR)

CIPLNC	7.49	1.00
ANTM	25.70	2.34
FRCL	36.30	3.30
LEUL	42.90	3.90
RUPL	27.07	2.46
KCL	66.80	6.07
STML	34.67	3.15
FECM	36.88	3.35
JUBSNC	12.35	1.12
FZCM	205.54	18.50

Losers (PKR)

PMI		3.49
FFLM	-0.34	2.31
ICIBL	-0.98	7.21
ALAC	-0.95	6.99
GCWL	-1.00	7.98
YOUW	-0.52	4.22
FCIBL	-0.88	7.75
LSEFSL	-3.60	32.36
AATM	-7.71	69.36
SHDT	-7.07	63.61

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	-3.76
Broker Proprietary Trading	0.09
Companies	4.20
Individuals	4.73
Insurance Companies	0.06
Mutual Funds	-6.30
NBFC	0.03
Other Organization	0.38
Gross	-0.57

FIPI (USD'mn)

Foreign Corporates-1.33	
Foreign Individual	0.00
Overseas Pakistani	1.90
Gross	0.57

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.88	-0.87	-0.62	-	-0.88	-0.22	-0.10	0.10	-0.01	-0.25	-3.74
	Broker Proprietary Trading	-0.36	-0.12	-0.00	-0.21	0.36	-0.24	-0.34	-0.15	0.02	1.13	0.09
	Companies	0.69	2.97	0.01	0.00	0.13	0.21	-0.04	0.05	-0.00	0.18	4.20
	Individuals	1.93	-0.62	0.14	0.44	1.17	0.44	0.51	0.19	0.08	0.44	4.73
	Insurance Companies	0.13	0.07	1.07	-0.05	0.10	-0.00	0.07	0.00	0.01	-1.34	0.06
	Mutual Funds	-2.01	-1.71	-0.44	0.04	-0.59	-0.03	-0.18	-0.16	-0.12	-1.11	-6.32
	NBFC	-0.00	-	-	-	0.01	0.00	0.01	-	-	0.01	0.03
	Other Organization	0.23	-0.02	-0.00	0.01	-0.00	0.02	-0.01	0.00	-0.00	0.16	0.38
	LIPI Total	-0.26	-0.29	0.14	0.24	0.29	0.17	-0.08	0.04	-0.03	-0.78	-0.57

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-0.01	-0.07	-	-0.49	-0.38	-	-0.07	-	-0.30	-1.33
	Foreign Individual	-	0.00	-	-	-	-	-	-	-	-0.00	-0.00
	Overseas Pakistani	0.26	0.31	-0.07	-0.24	0.20	0.22	0.08	0.03	0.03	1.09	1.90
	Total	0.26	0.29	-0.14	-0.24	-0.29	-0.17	0.08	-0.04	0.03	0.78	0.57

Source: NCCPL

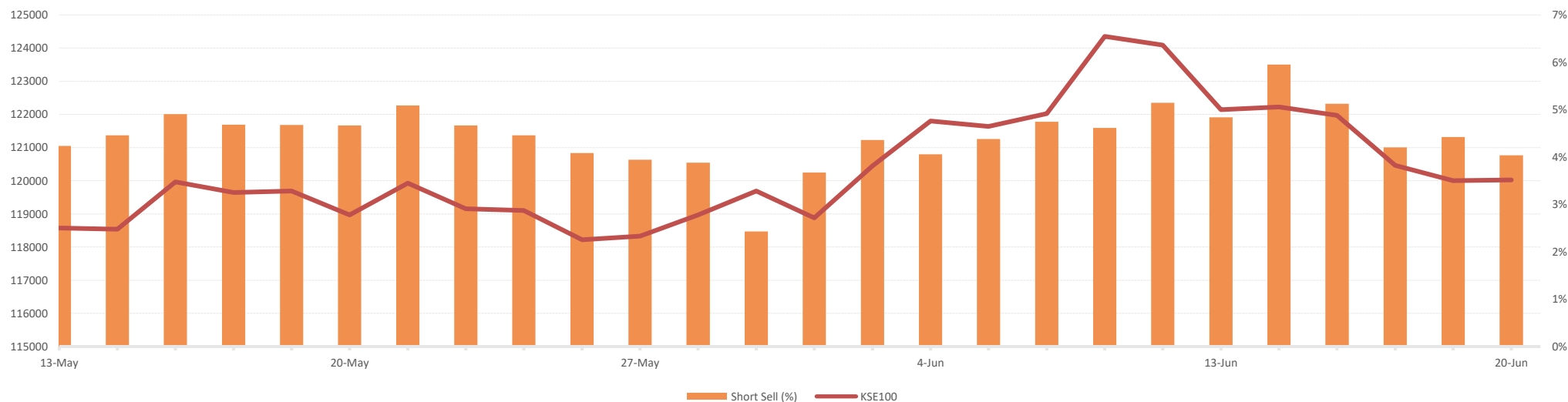
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	18/Jun/25	FECM	Nauman Rathore	Substantial Shareholder	2,377	-	32.01	2,377	76,088
2	20/Jun/25	TSML	Haroon khan	Executive Director	1,200	-	181.75	1,200	224,490

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, June 20, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-JUNB	510	71.33%	0.08%	516	1.2% ▼
ATRL-JUN	469	45.44%	1.10%	565	17.1% ▼
SNGP-JUNB	681	28.49%	0.24%	706	3.5% ▼
FLYNG-JUN	1,855	28.37%	1.78%	1,902	2.5% ▼
PIAHCLA-JUN	6,022	21.96%	3.19%	6,279	4.1% ▼
THCCL-JUN	200	17.56%	0.67%	248	19.2% ▼
MLCF-JUN	1,727	14.84%	0.37%	1,368	26.3% ▲
NRL-JUN	180	11.30%	0.68%	179	0.8% ▲
SYM-JUN	300	11.21%	0.19%	260	15.4% ▲
AIRLINK-JUN	433	11.13%	0.36%	431	0.3% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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