

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
235 mn	▼ -0.26%	570 mn	▼ -0.04%	83 mn	▼ -0.47%	142 mn	▼ -0.62%	424 mn	▼ -0.20%
119,649.1	-312.81	74,209.25	-31.27	36,601.17	-171.83	180,509.0	-1,118.17	51,415.17	-103.11

Market Summary

The stock market on Friday remained volatile throughout the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 120,506.17 (544.26 points) and 119,541.15 (-420.76 points) respectively while closed at 119,649.14 by losing 312.77 points. PKR in today's interbank depreciated by Rs 0.0503 against USD and closed at Rs281.6646. The value of shares traded during the day was Rs28.987 billion. Market capitalization stood at around Rs14.388 trillion. Overall, trading volumes for the day decreased to 570.29 million shares compared with Thursday's tally of 695.23 million. PREMA was the volume leader with 44.6 million shares, gaining Rs0.51 to close at Rs49.83. It was followed by CENERGY with 32.3 million shares, losing Rs0.17 to close at Rs7.68 and LOTCHEM with 28.6 million shares, gaining Rs1.29 to close at Rs20.98.

Volume Leaders ('000)

PREMA	44,634
CENERGY	32,291
LOTCHEM	28,644
PRL	24,350
KEL	19,518
PAEL	18,193
WTL	16,656
FFL	15,918
PTC	15,675
SSGC	14,772

Gainers (PKR)

FEM	3.45	0.60
PPVCNC	8.40	1.00
DMTMNC	10.83	1.00
ANTM	13.06	1.19
FCL	24.16	2.20
SPLNC	13.73	1.25
SERT	15.27	1.39
BAPLNC	44.17	4.02
PSYL	62.34	5.67
LSEFSL	26.61	2.42

Losers (PKR)

PASMNC		3.11
BFMOD	-0.87	7.86
786	-0.84	7.66
CCM	-5.26	48.20
ELCM	-12.30	113.52
STML	-2.52	24.21
PIM	-1.27	12.51
DMTXNC	-3.47	34.63
FECM	-1.81	18.87
TPLL	-4.12	48.72

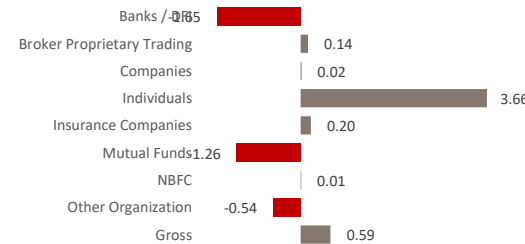
Source: PSX

Overall Sector Turnover (%)

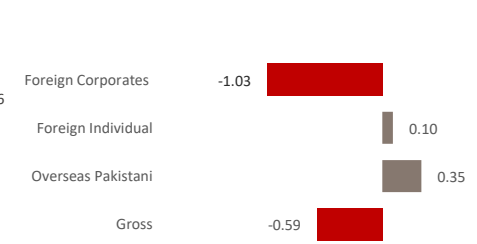


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.20	-1.01	-0.03	0.04	-0.01	0.11	-0.10	-	0.34	-0.79	-1.65
	Broker Proprietary Trading	0.18	-0.32	0.01	0.22	-0.09	-0.49	0.05	0.01	-0.04	0.63	0.14
	Companies	-0.70	1.22	-0.37	0.01	0.06	-0.07	-0.41	0.03	0.04	0.21	0.02
	Individuals	0.69	0.03	0.39	-0.13	0.70	0.88	0.69	-0.38	0.71	0.09	3.67
	Insurance Companies	0.13	-0.05	0.31	-0.14	0.08	0.01	-0.01	-0.01	0.00	-0.11	0.20
	Mutual Funds	-0.30	0.47	0.08	-0.15	-0.31	-0.32	-0.07	-0.01	-1.20	0.54	-1.26
	NBFC	0.01	-	-	-	0.00	0.00	-0.00	-	-	-0.00	0.01
	Other Organization	-0.05	-0.22	0.01	0.00	-0.29	-0.10	0.04	0.03	-0.00	0.03	-0.54
	LIPI Total	-0.24	0.12	0.40	-0.14	0.14	0.01	0.19	-0.34	-0.15	0.60	0.59

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.05	-0.24	-0.47	-0.02	-0.26	0.20	-0.12	0.20	-0.01	-0.35	-1.03
	Foreign Individual	-	-	-	0.10	-	-	-0.00	-	-	-0.00	0.10
	Overseas Pakistani	0.19	0.13	0.08	0.07	0.12	-0.21	-0.07	0.14	0.16	-0.25	0.35
	Total	0.24	-0.12	-0.40	0.14	-0.14	-0.01	-0.19	0.34	0.15	-0.60	-0.59

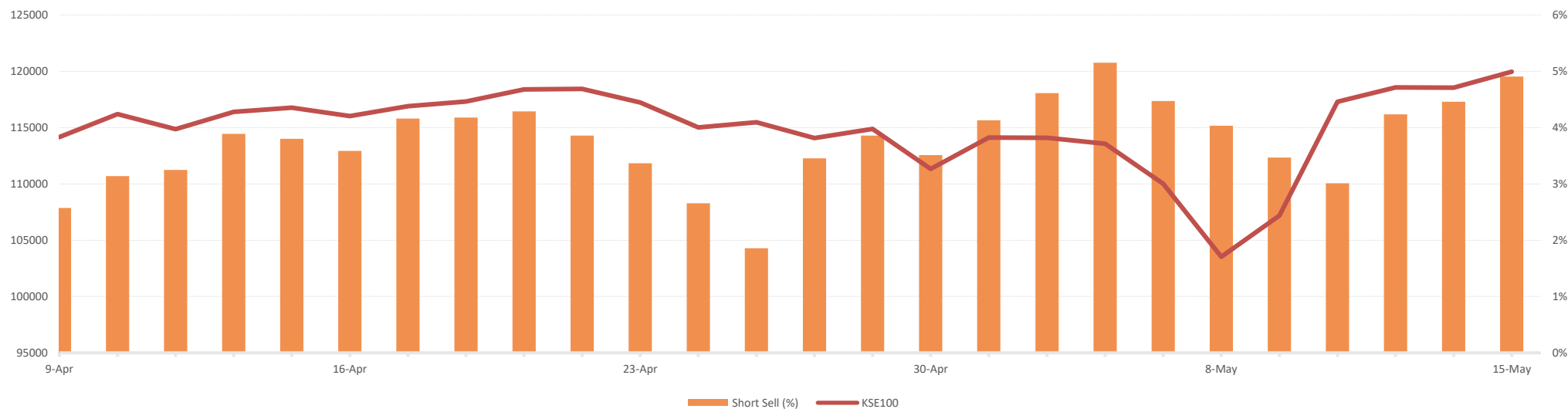
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	15/May/25	FRCL	SANA KHALID	Substantial Shareholder	24,200	-	31.82	24,200	770,044
2	15/May/25	OML	Ghazala Waqar	Non-Executive Director	-	10,000	52.75	-10,000	-527,500
3	12/May/25	HBL	Syed Arsalan Qutb GM	Executive	-	12,700	155.53	-12,700	-2,010,097
4	15/May/25	TSML	Mr. Ghazi Khan	Non-Executive Director	509	-	152.00	509	77,368

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, May 15, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
SSGC-MAY	5,224	29.51%	1.69%	4,707	11.0% ▲
FLYNG-MAY	1,151	22.12%	1.10%	746	54.2% ▲
GAL-MAY	297	21.23%	1.30%	271	9.6% ▲
ATRL-MAY	157	19.09%	0.37%	98	59.9% ▲
PREMA-MAY	1,555	17.78%	2.85%	1,343	15.8% ▲
SYM-MAY	458	16.71%	0.29%	152	201.9% ▲
MLCF-MAY	1,930	16.32%	0.41%	1,563	23.5% ▲
SAZEW-MAYB	160	15.14%	0.76%	160	0.1% ▼
PAEL-MAY	2,222	13.36%	0.44%	2,255	1.5% ▼
DFML-MAY	673	12.72%	1.21%	632	6.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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