

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
274 mn	▼ -0.03%	605 mn	▲ 0.04%	173 mn	▼ -0.02%	202 mn	▲ 0.09%	439 mn	▼ -0.07%
118,536.5	-39.38	73,338.56	30.83	36,293.72	-7.93	179,034.1	158.47	50,908.40	-37.30

Market Summary

The stock market on Wednesday remained volatile throughout the day and concluded the session in the red zone amid investor's sentiment remained subdued. The Benchmark KSE-100 index made an intra-day high and low at 119,460.54 (884.66 points) and 118,148.64 (-427.24 points) respectively while closed at 118,536.52 by losing 39.36 points. PKR in today's interbank depreciated by Rs 0.0434 against USD and closed at Rs281.7162. The value of shares traded during the day was Rs41.864 billion. Market capitalization stood at around Rs14.209 trillion. Overall, trading volumes for the day decreased to 605.06 million shares compared with Tuesday's tally of 680.41 million. PREMA was the volume leader with 38.8 million shares, gaining Rs4.08 to close at Rs44.84. It was followed by FCCL with 36.2 million shares, gaining Rs0.33 to close at Rs47.86 and SSGC with 32.4 million shares, gaining Rs3.28 to close at Rs36.07.

Volume Leaders ('000)

PREMA	38,762
FCCL	36,171
SSGC	32,385
WTL	22,631
PRL	20,537
DGKC	19,419
POWER	19,236
CENERGY	19,025
BOP	16,672
KEL	15,717

Gainers (PKR)

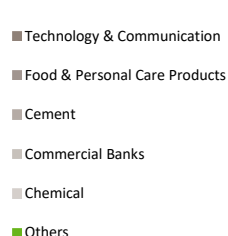
GCWL	8.14	1.00
ASCNC	7.72	0.84
BFMOD	9.34	1.00
ANTM	10.79	1.00
SGPL	7.71	0.71
HAEL	12.05	1.10
BNL	28.01	2.55
DFML	36.03	3.28
PREMA	44.84	4.08
FLYNG	44.96	4.09

Losers (PKR)

DMTMNC		8.63
BILFNC	-1.87	17.72
KML	-2.75	29.17
TPLT	-0.53	6.06
IBFL	-26.50	321.92
FCIBL	-0.58	7.41
DBCINC	-0.29	4.51
MERIT	-0.54	9.01
SBL	-0.52	8.75
FCSC	-0.08	1.37

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	-1.59
Broker Proprietary Trading	1.68
Companies	-0.25
Individuals	5.18
Insurance Companies	5.16
Mutual Funds	3.36
NBFC	0.00
Other Organization	-0.50
Gross	6.33

FIPI (USD'mn)

Foreign Corporates	-8.00
Foreign Individual	-0.03
Overseas Pakistani	1.69
Gross	-6.33

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.48	0.08	-0.34	-0.01	-0.09	0.36	0.35	-0.02	0.08	-0.52	-1.59
	Broker Proprietary Trading	0.40	1.32	-0.15	0.15	0.40	0.00	-0.15	-0.16	0.12	-0.25	1.68
	Companies	0.47	0.07	-0.22	0.01	-0.02	-0.19	0.00	-0.04	0.01	-0.35	-0.25
	Individuals	1.04	0.06	-3.86	0.41	3.85	1.27	-0.36	0.26	-0.04	2.55	5.18
	Insurance Companies	-0.28	-0.11	6.42	-0.06	0.01	-0.19	-0.01	-0.06	-	-0.55	5.16
	Mutual Funds	-0.92	-0.85	-0.13	-0.47	-1.24	-0.99	1.56	-0.10	-0.24	0.05	-3.36
	NBFC	-0.03	-	-	0.00	-0.01	0.00	-	-0.00	-	0.03	0.00
	Other Organization	-0.13	-0.25	0.01	0.00	-0.24	0.01	-0.00	-0.00	-	0.10	-0.50
	LIPI Total	-0.94	0.32	1.73	0.03	2.67	0.27	1.38	-0.13	-0.06	1.06	6.33

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.05	-0.75	-1.67	-	-3.16	-0.56	-1.19	-0.15	-0.02	-0.56	-8.00
	Foreign Individual	-0.03	-	-	0.00	-	-	-	-	-	0.00	-0.03
	Overseas Pakistani	0.91	0.43	-0.06	-0.03	0.49	0.29	-0.19	0.28	0.08	-0.50	1.69
	Total	0.94	-0.32	-1.73	-0.03	-2.67	-0.27	-1.38	0.13	0.06	-1.06	-6.33

Source: NCCPL

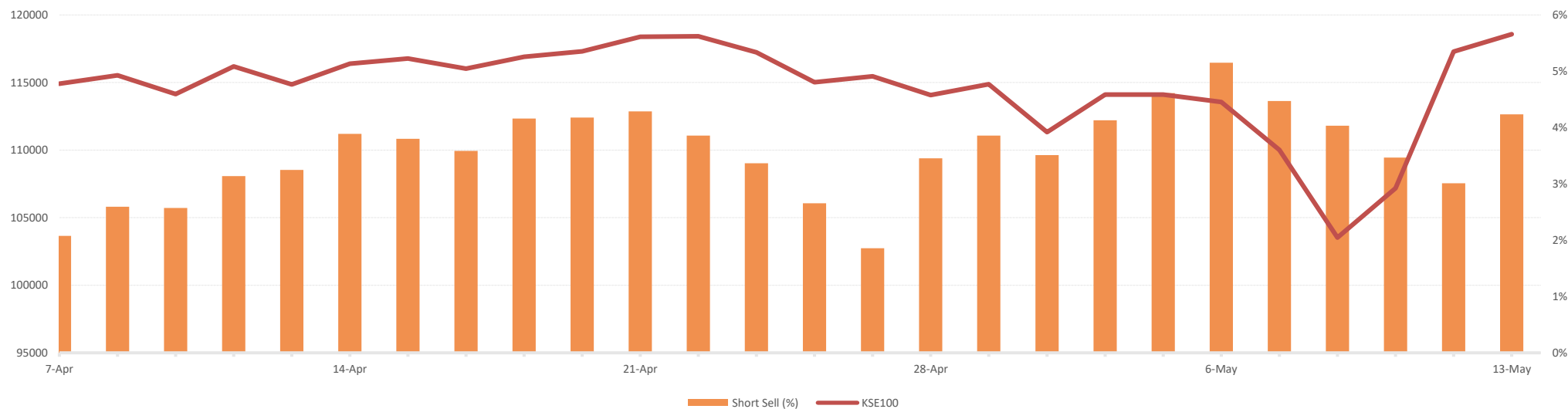
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/May/25	AHL	MUHAMMAD SHAHID ALI	Executive Director	47,500	-	66.79	47,500	3,172,525
2	13/May/25	FRCL	SANA KHALID	Substantial Shareholder	39,265	-	26.44	39,265	1,038,167
3	13/May/25	NICL	AAMIR JAMIL	Senior Management	47,647	-	150.15	47,647	7,154,121

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, May 13, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
GAL-MAY	285	23.13%	1.25%	243	17.3% ▲
SSGC-MAY	4,151	22.57%	1.35%	1,312	216.4% ▲
FCCL-MAY	1,008	21.33%	0.12%	508	98.4% ▲
MARI-MAY	110	18.68%	0.05%	104	5.4% ▲
PAEL-MAY	2,668	15.92%	0.53%	1,959	36.2% ▲
SAZEW-MAYB	162	15.84%	0.77%	161	0.9% ▲
SNGP-MAYB	319	14.83%	0.11%	169	89.2% ▲
DGKC-MAY	1,287	14.01%	0.59%	913	41.0% ▲
MLCF-MAY	1,391	13.07%	0.30%	757	83.7% ▲
FLYNG-MAY	478	10.50%	0.46%	261	83.2% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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