

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
366 mn	▲ 1.09%	680 mn	▲ 1.38%	220 mn	▲ 1.29%	262 mn	▲ 2.78%	484 mn	▲ 2.25%
118,575.8	1,278.07	73,307.73	997.70	36,301.65	462.85	178,875.6	4,840.28	50,945.70	1,122.98

Market Summary

The stock market on Tuesday opened on a bullish note. However, some of its earlier gains were eroded in the second half and concluded the session in the green zone amid investors cheered the ceasefire agreement. The Benchmark KSE-100 index made an intra-day high and low at 120,067.12 (2,769.39 points) and 116,859.93 (-437.80 points) respectively while closed at 118,575.88 by gaining 1,278.15 points. PKR in today's interbank depreciated by Rs 0.106 against USD and closed at Rs281.6728. The value of shares traded during the day was Rs52.531 billion. Market capitalization stood at around Rs14.203 trillion. Overall, trading volumes for the day decreased to 680.41 million shares compared with Monday's tally of 731.93 million. WTL was the volume leader with 41.7 million shares, losing Rs0.06 to close at Rs1.26. It was followed by MLCF with 41.1 million shares, gaining Rs6.27 to close at Rs75.92 and SSGC with 35.8 million shares, gaining Rs2.33 to close at Rs32.79.

Volume Leaders ('000)

WTL	41,735
MLCF	41,053
SSGC	35,774
OGDCXD	30,912
BOP	24,175
CNERGY	24,175
KEL	23,803
PREMA	21,755
FCCL	20,682
DGKC	19,786

Gainers (PKR)

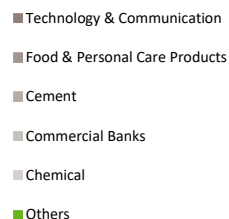
GRYL	4.51	0.72
TPLT	6.59	1.00
ASCNC	6.88	1.00
BFMOD	8.34	1.00
GEMBCEM	9.11	1.00
MIITF	15.47	1.65
HWQSN	9.59	1.00
GSPMNC	3.40	0.35
GFIL	10.17	1.00
PIAHCLA	14.80	1.35

Losers (PKR)

POWERPS		15.35
BILFNC	-2.18	19.59
TPLL	-5.20	46.80
DINT	-4.99	45.00
GEMMEL	-2.12	19.90
SUHJNC	-8.24	78.36
FPJM	-0.28	2.77
PASMNC	-0.31	3.36
FANM	-0.25	2.95
FIBLM	-0.24	3.00

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.00
Broker Proprietary Trading	0.00
Companies	0.00
Individuals	0.00
Insurance Companies	0.00
Mutual Funds	0.00
NBFC	0.00
Other Organization	0.00
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.00
Gross	0.00

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-2.29	-2.11	0.05	-2.06	-0.83	-1.02	-0.18	-0.10	-	-1.30	-9.85
	Broker Proprietary Trading	1.15	-0.14	-0.06	0.18	1.88	0.28	0.52	0.07	-0.02	-0.45	3.40
	Companies	-2.13	-0.13	-0.36	0.03	-4.97	-0.80	-0.29	-0.08	0.03	0.14	-8.55
	Individuals	-0.68	-1.19	-0.91	0.29	-0.49	-1.67	-0.75	-0.31	-0.04	-0.52	-6.27
	Insurance Companies	-0.10	-0.22	-0.03	0.01	-0.27	-0.70	0.10	-0.01	0.00	-0.63	-1.85
	Mutual Funds	3.55	2.47	0.70	2.31	7.87	4.11	0.50	0.15	-0.07	2.82	24.42
	NBFC	0.00	-	-	-	-0.03	-0.00	-	-	-	0.04	0.00
	Other Organization	-0.45	-0.41	0.03	0.00	-1.40	-0.49	-0.05	0.01	-	0.07	-2.68
	LIPI Total	-0.95	-1.73	-0.58	0.76	1.76	-0.29	-0.15	-0.27	-0.09	0.16	-1.38

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	1.06	1.06	0.43	-0.84	-1.10	0.37	-0.02	0.01	-	-0.11	0.88
	Foreign Individual	-0.00	0.00	-	-	-	-0.00	0.00	-	-	-0.00	-0.00
	Overseas Pakistani	-0.11	0.66	0.15	0.08	-0.66	-0.08	0.17	0.25	0.09	-0.05	0.49
	Total	0.95	1.73	0.58	-0.76	-1.76	0.29	0.15	0.27	0.09	-0.16	1.38

Source: NCCPL

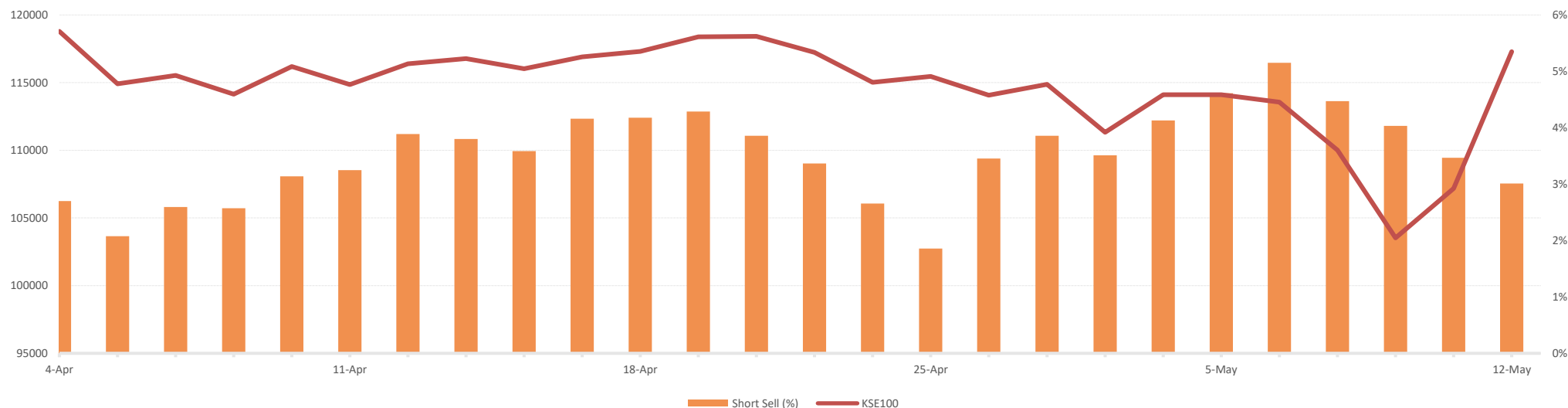
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	08/May/25	FECM	Nauman Rathore	Substantial Shareholder	23,082	-	19.75	23,082	431,665
2	09/May/25	AHL	MUHAMMAD SHAHID ALI	Executive Director	70,641	-	61.87	70,641	4,401,610

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, May 12, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
AIRLINK-MAY	837	23.41%	0.71%	793	5.6% ▲
GAL-MAY	243	21.42%	1.07%	251	2.9% ▼
MARI-MAY	104	18.89%	0.04%	90	16.1% ▲
SNGP-MAYB	169	16.56%	0.06%	160	5.2% ▲
SAZEW-MAYB	161	16.10%	0.76%	108	49.0% ▲
PAEL-MAY	1,959	12.84%	0.39%	2,137	8.3% ▼
MLCF-MAY	757	11.94%	0.16%	783	3.3% ▼
DGKC-MAY	913	10.65%	0.42%	650	40.5% ▲
GHNI-MAY	146	10.63%	0.98%	93	55.8% ▲
LUCK-MAYB	117	10.46%	0.03%	134	13.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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