

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
211 mn	▲ 0.89%	382 mn	▲ 0.60%	112 mn	▲ 1.00%	130 mn	▲ 1.35%	261 mn	▲ 0.81%
115,094.2	1,009.67	71,378.75	426.28	35,611.09	353.57	175,362.0	2,336.01	49,716.89	401.31

Market Summary

The stock market on Thursday remained bullish throughout the day and concluded the session in the green zone amid positive developments on the IMF front coupled with Moody's improved Pakistan's banking outlook. The Benchmark KSE-100 index made an intra-day high and low at 115,247.39 (1,162.86 points) and 114,429.93 (345.40 points) respectively while closed at 115,094.23 by gaining 1,009.70 points. PKR in today's interbank depreciated by Rs 0.0811 against USD and closed at Rs280.0539. The value of shares traded during the day was Rs25.339 billion. Market capitalization stood at around Rs14.127 trillion. Overall, trading volumes for the day increased to 382.20 million shares compared with Wednesday's tally of 298.75 million. BOP was the volume leader with 48.8 million shares, gaining Rs0.36 to close at Rs13.45. It was followed by BFLAGRO with 24.7 million shares, gaining Rs1.76 to close at Rs28.4 and FCCL with 19.7 million shares, gaining Rs1.42 to close at Rs45.29.

Volume Leaders ('000)

BOP	48,803
BFLAGRO	24,680
FCCL	19,661
MLCF	16,105
CENERGY	13,785
SSGC	13,149
DGKC	12,175
PSO	10,541
WTL	10,462
PRL	9,875

Gainers (PKR)

FCIBL	8.23	0.88
POWERPS	14.81	1.35
IDRT	23.73	2.16
OBOY	11.00	1.00
PREMA	42.80	3.89
ARCTM	19.79	1.78
JSLPSA	9.76	0.76
JSML	39.74	3.09
TOMCL	34.22	2.53
PKGP	128.38	9.40

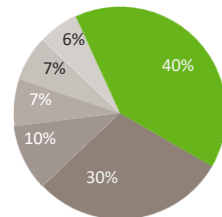
Losers (PKR)

TCORP	-14.18	
UDPLXD	-5.65	51.33
GEMSPNLXB	-2.03	19.15
SUHJNC	-8.45	87.17
GUSMNC	-0.74	8.25
SBL	-0.72	8.27
ASTM	-1.11	15.01
KSTMNC	-0.62	8.53
PSYL	-2.96	41.05
JGICL	-3.55	56.37

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	68.44
Broker Proprietary Trading	0.78
Companies	2.60
Individuals	-2.44
Insurance Companies	-0.66
Mutual Funds	-66.37
NBFC	0.02
Other Organization	-0.06
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.45
Foreign Individual	0.00
Overseas Pakistani	-0.85
Gross	-2.31

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.08	0.06	-	0.17	0.03	-0.89	0.22	0.31	-	0.48	0.29
	Broker Proprietary Trading	0.83	0.20	-0.09	-0.09	-0.21	0.17	0.00	-0.10	-0.02	0.10	0.78
	Companies	0.99	-0.12	0.04	-0.23	0.33	0.13	-0.03	-0.02	0.02	1.49	2.60
	Individuals	-0.75	0.43	0.22	1.05	0.18	-0.99	0.02	0.02	-0.02	-2.59	-2.44
	Insurance Companies	0.02	-0.17	-0.01	-0.15	0.02	-0.05	0.00	0.34	-	-0.66	-0.66
	Mutual Funds	-0.91	-0.48	-0.11	-0.36	0.03	2.15	0.35	0.04	0.03	1.12	1.87
	NBFC	0.02	-	-	-0.00	0.01	-0.02	-	0.00	-	0.00	0.02
	Other Organization	0.00	0.01	0.02	-0.12	-0.08	-0.08	-0.01	-0.01	-	0.12	-0.15
LIPI Total	0.12	-0.08	0.06	0.27	0.30	0.44	0.55	0.58	0.01	0.06	2.31	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.41	-0.60	-0.04	-	-0.54	-	-0.00	-0.68	-0.01	-	-1.45
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.53	0.67	-0.02	-0.27	0.23	-0.44	-0.55	0.10	-0.00	-0.06	-0.85
	Total	-0.12	0.08	-0.06	-0.27	-0.30	-0.44	-0.55	-0.58	-0.01	-0.06	-2.31

Source: NCCPL

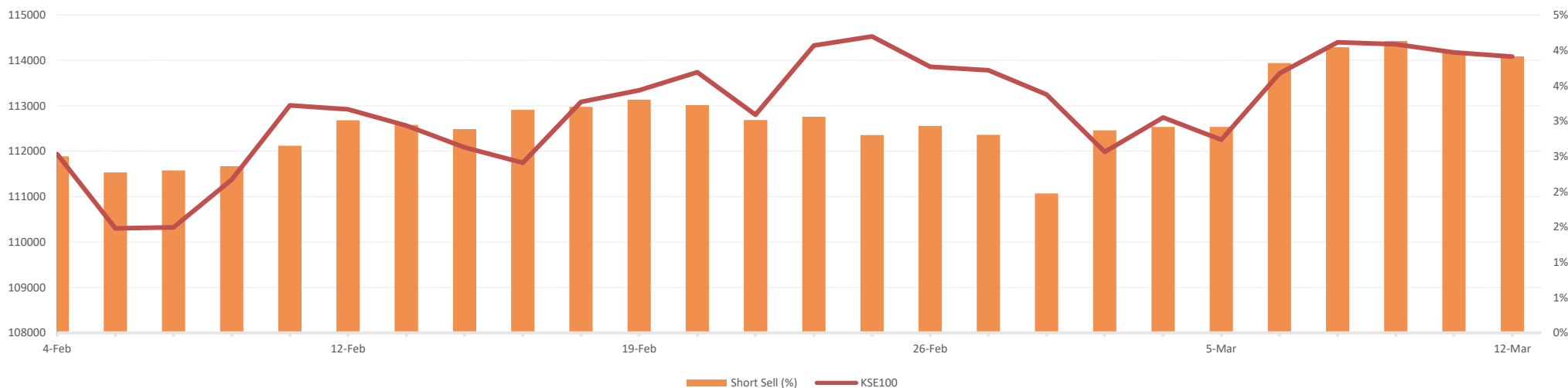
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	12/Mar/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	53,825	-	4.26	53,825	229,295
2	12/Mar/25	MUREB	Syed Tanveer Hussain Kazmi	Senior Management	-	500	730.00	-500	-365,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, March 12, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-MAR	153	91.60%	0.08%	153	-
TOMCL-MARB	4,944	76.07%	6.66%	4,883	-
GHNI-MAR	455	30.26%	3.05%	342	-
SNGP-MAR	663	21.45%	0.23%	698	-
DGKC-MAR	1,144	20.05%	0.58%	1,012	13.0% ▲
AIRLINK-MARB	1,224	18.00%	1.03%	1,259	2.8% ▼
ATRL-MARB	104	15.43%	0.24%	76	37.6% ▲
SYM-MAR	841	14.40%	0.74%	1,175	-
GAL-MAR	386	13.82%	1.69%	449	14.1% ▼
LOTCHM-MAR	878	12.13%	0.23%	875	0.4% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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