

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
128 mn	▼ -0.08%	299 mn	▼ -0.08%	78 mn	▼ -0.15%	83 mn	▲ 0.01%	213 mn	▲ 0.11%
114,084.5	-93.15	70,952.47	-56.69	35,257.52	-52.17	173,025.9	20.40	49,315.58	53.86

Market Summary

The stock market on Wednesday remained negative in majority part of the day and concluded the session in the red zone amid uncertainty prevailing among investors regarding the ongoing IMF review. The Benchmark KSE-100 index made an intra-day high and low at 114,661.88 (484.23 points) and 114,001.50 (-176.15 points) respectively while closed at 114,084.53 by losing 93.15 points. PKR in today's interbank depreciated by Rs 0.0185 against USD and closed at Rs279.9728. The value of shares traded during the day was Rs20.233 billion. Market capitalization stood at around Rs14.047 trillion. Overall, trading volumes for the day decreased to 298.75 million shares compared with Tuesday's tally of 318.24 million. SSGC was the volume leader with 18.3 million shares, losing Rs0.19 to close at Rs36.84. It was followed by PREMA with 14.9 million shares, gaining Rs3.54 to close at Rs38.91 and BOP with 14.4 million shares, losing Rs0.07 to close at Rs13.09.

Volume Leaders ('000)

SSGC	18,258
PREMA	14,884
BOP	14,382
SYM	12,446
SILK	11,058
WTL	10,986
MLCF	10,635
FCCL	9,505
TREET	8,804
CNERGY	8,452

Gainers (PKR)

PILNC	2.10	0.25
FPJM	3.88	0.41
IDSM	16.01	1.46
GEMSPNL...	21.18	1.93
PREMA	38.91	3.54
IDRT	21.57	1.96
BFAGRO	26.64	2.42
LSEFSL	18.73	1.70
PRWM	38.00	3.21
LEUL	30.63	2.42

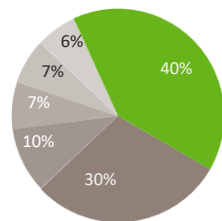
Losers (PKR)

IMS	69.84	
FECM	-0.88	9.02
FCELNC	-0.40	4.73
UDLI	-0.59	7.08
INKL	-1.12	15.06
KOHTM	-1.88	26.38
ARCTM	-1.23	18.01
SUHJNC	-5.96	95.62
DFSM	-0.20	3.40
JSIL	-1.24	22.75

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	5.38
Broker Proprietary Trading	-1.41
Companies	0.75
Individuals	-1.60
Insurance Companies	0.08
Mutual Funds	-5.32
NBFC	-0.01
Other Organization	0.05
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	1.65
Foreign Individual	0.00
Overseas Pakistani	0.43
Gross	2.08

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.06	-0.07	0.05	-0.03	0.07	-0.98	0.01	0.05	-	0.56	-0.28
	Broker Proprietary Trading	-0.04	0.09	0.18	-0.12	0.01	0.34	0.02	-1.59	-0.00	-0.31	-1.41
	Companies	0.08	0.03	0.07	-0.00	0.44	0.30	-0.06	0.02	-0.00	-0.12	0.75
	Individuals	0.13	0.69	0.18	0.23	-0.57	-0.25	-0.00	-1.31	-0.03	-0.68	-1.60
	Insurance Companies	-0.01	0.10	-0.05	0.02	0.06	-0.03	-0.00	-0.00	-	-0.02	0.08
	Mutual Funds	-0.38	-0.06	-0.52	0.01	0.43	0.57	0.05	0.01	0.04	0.37	0.51
	NBFC	0.00	0.03	0.02	-0.00	-0.03	-	-	-	-	-0.02	-0.01
	Other Organization	-0.17	0.04	0.00	0.03	-0.04	-0.02	-	0.01	-	0.05	-0.12
LIPI Total	-0.33	0.85	-0.07	0.13	0.36	-0.07	0.03	-2.80	0.00	-0.18	-2.08	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.64	-1.41	-0.00	-	-0.27	-	-0.00	2.69	-	-	1.65
	Foreign Individual	-	0.00	-	-	-	-	-	-0.00	-	-0.00	-0.00
	Overseas Pakistani	-0.31	0.55	0.07	-0.13	-0.09	0.07	-0.02	0.11	-0.00	0.18	0.43
	Total	0.33	-0.85	0.07	-0.13	-0.36	0.07	-0.03	2.80	-0.00	0.18	2.08

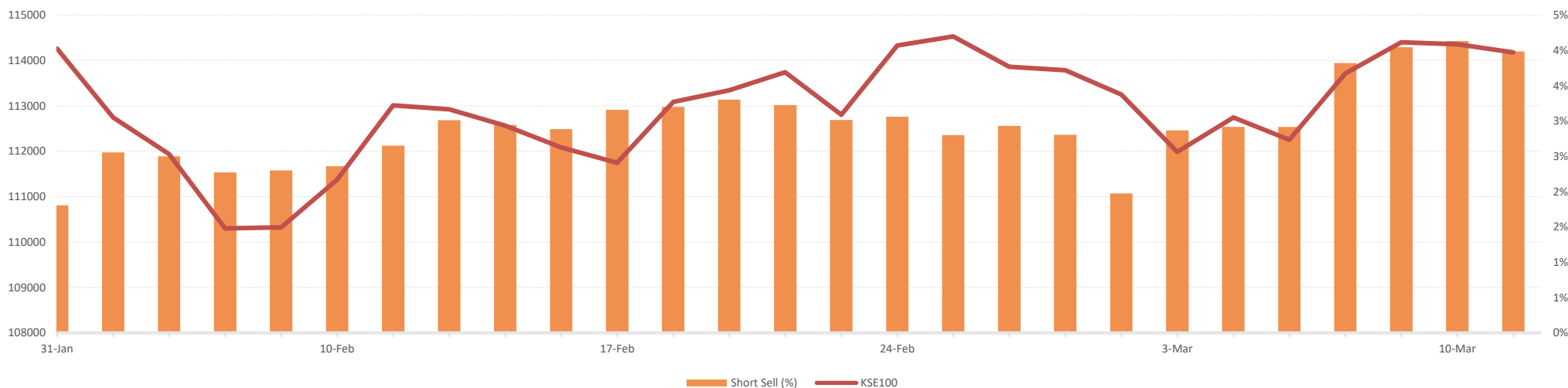
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	11/Mar/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	456,358	-	4.25	456,358	1,939,522
2	10/Mar/25	HBL	Syed Arsalan Qutb GM	Executive	-	5,600	157.50	-5,600	-884,593

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, March 11, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-MAR	153	91.60%	0.08%	155	1.3% ▼
TOMCL-MARB	4,883	75.85%	6.58%	4,703	-
GHNI-MAR	342	25.12%	2.29%	275	-
SNGP-MAR	698	24.00%	0.24%	679	-
AIRLINK-MARB	1,259	19.09%	1.06%	1,176	7.0% ▲
DGKC-MAR	1,012	17.60%	0.51%	859	17.8% ▲
SYM-MAR	1,175	17.19%	1.03%	1,142	2.8% ▲
GAL-MAR	449	16.55%	1.97%	353	-
LOTCHEM-MAR	875	12.08%	0.23%	904	3.2% ▼
SAZEW-MARB	129	11.55%	0.61%	117	10.8% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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