Thursday, September 11, 2025

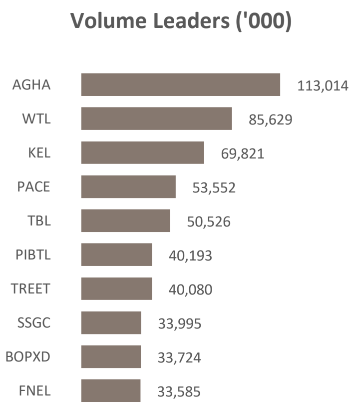
MARKET WRAP

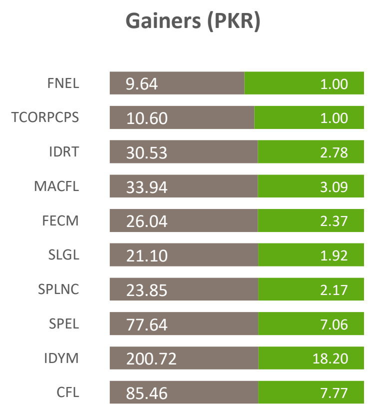
ABBASI AND COMPANY (Pvt) Ltd.

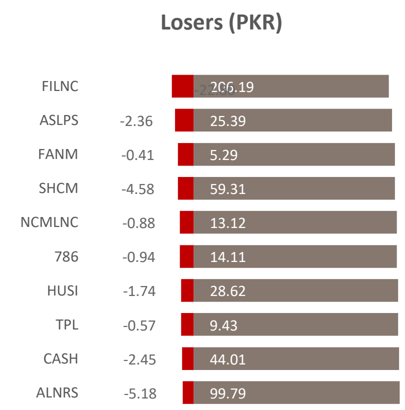
KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
403 mn	▼ -0.56%	1,277 mn	▼ -0.13%	105 mn	▼ -0.75%	156 mn	▼ -0.85%	637 mn	▼ -0.34%
156,141.2	-879.59	95,433.78	-122.91	47,720.53	-359.88	228,800.0	-1,950.56	64,161.33	-216.11

Market Summary

The stock market on Thursday remained positive in the first half, followed by selling in the second half and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 157,816.76 (795.97 points) and 156,103.81 (-916.98 points) respectively while closed at 156,141.24 by losing 879.55 points. PKR in today’s interbank appreciated by Rs 0.0399 against USD and closed at Rs281.5640. The value of shares traded during the day was Rs 50.156 billion. Market capitalization stood at around Rs18.333 trillion. Overall, trading volumes for the day increased to 1276.96 million shares compared with Wednesday tally of 993.87 million. AGHA was the volume leader with 113 million shares, gaining Rs0.71 to close at Rs9.77. It was followed by WTL with 85.6 million shares, gaining Rs0.03 to close at Rs1.59 and KEL with 69.8 million shares,losing Rs0.06 to close at Rs5.54.







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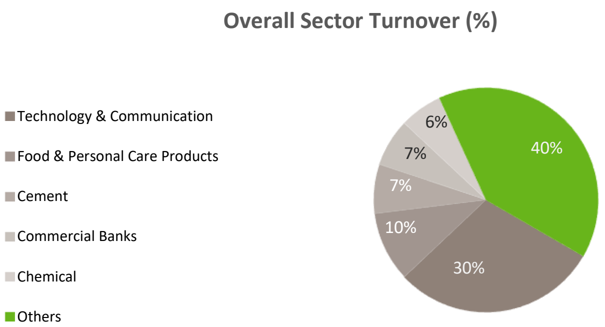

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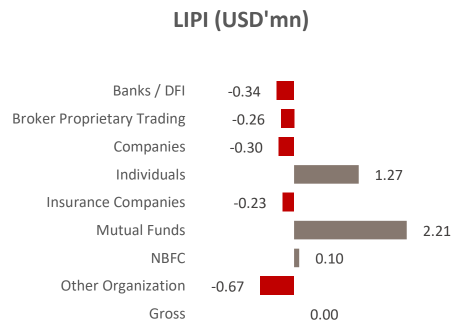
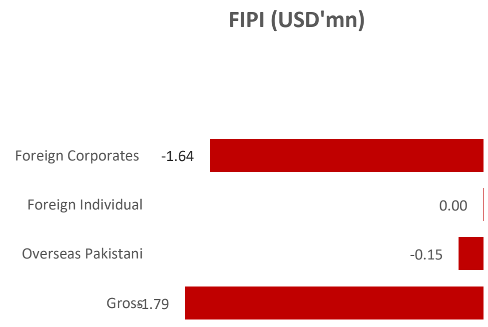




Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.80	0.47	0.00	-0.06	0.23	-0.36	1.11	0.17	-0.92	-1.06	0.38
	Broker Proprietary Trading	-0.12	-0.08	-0.02	-0.17	-0.09	0.02	0.02	0.11	0.05	0.03	-0.26
	Companies	0.14	0.03	0.09	-0.03	0.36	0.79	-0.14	-0.09	-0.07	-1.39	-0.30
	Individuals	0.09	0.36	-0.10	0.46	0.30	-0.37	-0.62	-0.18	-0.58	1.91	1.27
	Insurance Companies	0.02	0.26	0.01	0.00	-0.35	0.09	-0.00	0.01	-0.27	-0.00	-0.23
	Mutual Funds	-1.06	0.01	0.06	0.11	-0.33	0.84	0.01	-0.02	1.72	0.15	1.49
	NBFC	0.00	0.00	-0.00	-0.03	0.00	-	0.01	-0.00	0.00	0.12	0.10
	Other Organization	-0.37	0.00	-0.01	-0.13	-0.05	-0.02	0.23	-0.04	-0.00	-0.27	-0.67
	LIPI Total	**-0.50**	**1.05**	**0.03**	**0.15**	**0.09**	**0.98**	**0.61**	**-0.03**	**-0.06**	**-0.53**	**1.79**

(USD' mn)

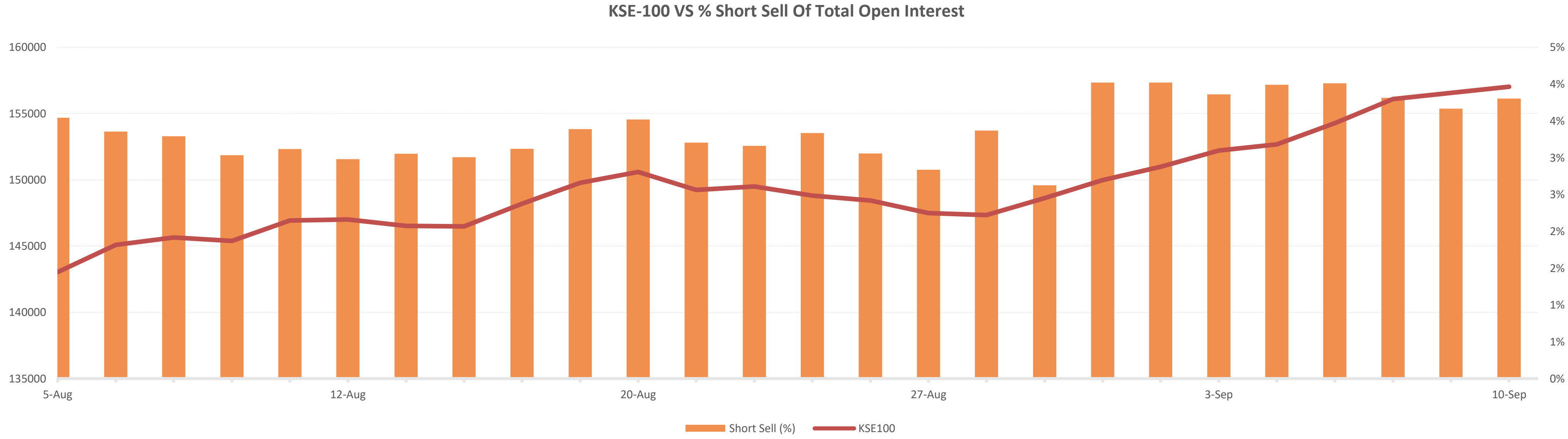
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.68	-0.63	-0.02	-0.48	-0.31	-0.17	-0.61	-	-	-0.10	-1.64
	Foreign Individual	-	-	-	-	-	-	-	-	-	-0.00	-0.00
	Overseas Pakistani	-0.18	-0.42	-0.01	0.32	0.23	-0.82	0.01	0.03	0.06	0.63	-0.15
	Total	**0.50**	**-1.05**	**-0.03**	**-0.15**	**-0.09**	**-0.98**	**-0.61**	**0.03**	**0.06**	**0.53**	**-1.79**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Sep/25	UBL	Adil Haroon	Executive	20,000	-	375.00	20,000	7,500,000
2	09/Sep/25	LCI	Yunus Textile Mills Limited	Substantial Shareholder	-	454,000	308.31	-454,000	-139,878,780
3	10/Sep/25	LSEFSL	Aftab Ahmad	Substantial Shareholder	-	51	25.00	-51	-1,275

FUTURES OPEN INTEREST



Wednesday, September 10, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EPCL-SEP	759	38.56%	0.33%	764	0.7% ▼
SAZEW-SEP	140	21.84%	0.66%	157	-
HUBC-SEP	968	21.06%	0.11%	922	5.0% ▲
BAFL-SEPB	191	20.91%	0.03%	191	-
TOMCL-SEP	1,147	18.72%	1.17%	1,095	4.8% ▲
MLCF-SEP	1,119	15.54%	0.24%	1,089	2.7% ▲
NRL-SEP	413	15.26%	1.57%	463	10.8% ▼
SEARL-SEP	1,119	13.26%	0.44%	1,159	3.5% ▼
GAL-SEP	194	11.82%	0.85%	238	18.5% ▼
DGKC-SEP	1,335	11.65%	0.61%	1,257	-

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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