

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
333 mn	▲ 1.91%	1,036 mn	▲ 1.53%	171 mn	▲ 1.98%	206 mn	▲ 2.46%	206 mn	▲ 2.46%
124,352.6	2,328.16	77,327.80	1,167.03	37,631.83	729.24	185,432.2	4,446.61	185,432.2	4,446.61

Market Summary

The stock market on Wednesday opened on a bullish note, surged past the 124,000 level and concluded the session in the green zone amid investors' rejoicing over the market-friendly budget. The Benchmark KSE-100 index made an intra-day high and low at 124,588.17 (2,563.73 points) and 123,237.99 (1,213.55 points) respectively while closed at 124,352.68 by gaining 2,328.24 points. PKR in today's interbank appreciated by Rs 0.2589 against USD and closed at Rs282.2095. The value of shares traded during the day was Rs46.638 billion. Market capitalization stood at around Rs14.992 trillion. Overall, trading volumes for the day increased to 1035.67 million shares compared with Tuesday's tally of 591.83 million. PASLNC was the volume leader with 78.3 million shares, gaining Rs0.49 to close at Rs2. It was followed by WTL with 55.1 million shares, gaining Rs0.03 to close at Rs1.45 and SSGC with 45.1 million shares, gaining Rs3.74 to close at Rs41.14.

Volume Leaders ('000)

PASLNC	78,292
WTL	55,141
SSGC	45,088
PIAHCLA	41,081
FFL	35,886
KEL	34,984
FCCL	33,472
DCL	32,335
ICIBL	31,330
ASL	29,188

Gainers (PKR)

PASLNC	2.00	0.49
DFSM	4.68	1.00
GRYL	5.61	1.00
FCSC	2.23	0.33
UVIC	10.00	0.99
FCELNC	4.40	0.42
MERIT	13.48	1.23
SAIF	15.68	1.43
GEMNETS	25.91	2.36
HAEL	32.20	2.93

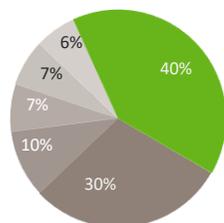
Losers (PKR)

PAKL	32.93	
KHYT	-246.00	2215.49
PIAHCLB	23319.88	0.00
ASLCPS	-1.89	17.11
GUSMNC	-0.77	7.18
MQTM	-3.44	32.33
AMBL	-1.01	9.67
KOHTM	-7.62	73.92
PAKD	-34.40	345.01
FCEPL	-7.38	97.24

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	3.74
Broker Proprietary Trading	2.25
Companies	-0.17
Individuals	7.62
Insurance Companies	-2.31
Mutual Funds	7.74
NBFC	0.01
Other Organization	0.27
Gross	3.91

FIPI (USD'mn)

Foreign Corporates	-3.80
Foreign Individual	-0.09
Overseas Pakistani	-0.02
Gross	-3.91

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.46	0.86	0.37	-0.02	1.74	-0.02	0.12	0.11	0.16	0.36	4.15
	Broker Proprietary Trading	1.38	0.12	0.00	0.06	-0.40	0.85	0.21	0.06	-0.11	0.09	2.25
	Companies	-0.20	1.15	-0.03	-0.01	-0.62	0.03	-0.47	-0.12	0.12	-0.01	-0.17
	Individuals	-3.85	0.84	-0.70	0.21	-2.67	-1.03	0.10	0.39	-0.43	-0.48	-7.62
	Insurance Companies	0.04	-1.44	0.14	-0.32	0.23	-0.10	-0.00	0.00	-0.18	-0.68	-2.31
	Mutual Funds	1.90	0.07	0.10	-0.13	2.61	0.37	0.82	-0.08	0.40	1.28	7.33
	NBFC	-0.01	-	-	-0.00	0.01	-0.01	0.00	-	-	0.01	0.01
	Other Organization	0.07	0.24	-0.02	0.01	0.17	-0.03	0.00	-0.00	0.00	-0.17	0.27
LIPI Total	-0.22	1.84	-0.14	-0.22	1.08	0.06	0.79	0.36	-0.04	0.41	3.91	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.33	-2.32	0.08	-0.07	-0.71	0.04	-0.72	-0.22	0.08	-0.28	-3.80
	Foreign Individual	-	-0.11	0.03	-0.01	0.00	-0.00	-	0.00	-	0.00	-0.09
	Overseas Pakistani	-0.11	0.59	0.04	0.30	-0.37	-0.09	-0.07	-0.14	-0.04	-0.13	-0.02
Total	0.22	-1.84	0.14	0.22	-1.08	-0.06	-0.79	-0.36	0.04	-0.41	-3.91	

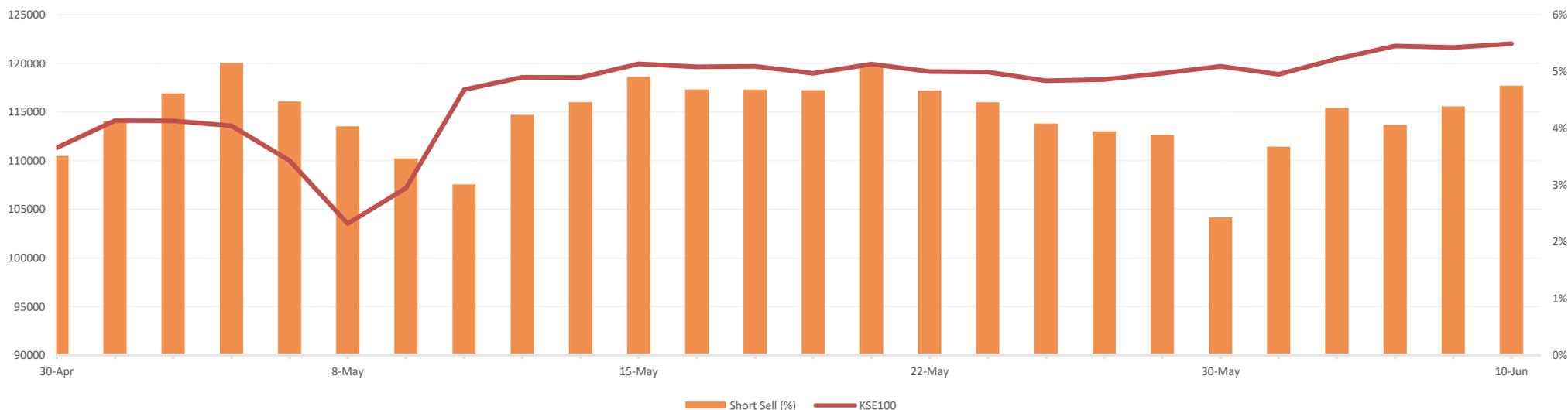
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Jun/25	ECOP	Ali Jamil	Non-Executive Director	-	25,000	95.67	-25,000	-2,391,750
2	02/Jun/25	SHFA	Muhammad Akbar Khan	Senior Management	100	1,000	458.00	-900	-415,501
3	25/Apr/25	PKGS	SYED SHAHID ALI SHAH	Non-Executive Director	-	-	0.00	-	-
4	05/Jun/25	SIEM	Siemens AG-Germany	Substantial Shareholder	1	-	1,516.00	1	1,516

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, June 10, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	457	73.10%	0.12%	457	-
EFERT-JUNB	518	59.68%	0.09%	517	0.2% ▲
ATRL-JUN	500	47.45%	1.17%	508	1.5% ▼
FLYNG-JUN	2,384	36.84%	2.29%	2,070	15.2% ▲
SNGP-JUNB	684	27.71%	0.24%	659	3.7% ▲
DCL-JUN	3,041	25.60%	2.51%	2,078	46.3% ▲
HBL-JUNB	364	24.49%	0.06%	341	6.6% ▲
NRL-JUN	335	19.18%	1.27%	328	2.1% ▲
PIAHCLA-JUN	4,771	17.66%	2.52%	4,063	17.4% ▲
FCEPL-JUN	136	17.56%	0.18%	17	724.2% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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