

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
235 mn	▲ 0.32%	592 mn	▲ 0.28%	44 mn	▲ 0.20%	90 mn	▼ -0.12%	419 mn	▲ 0.11%
122,024.4	383.40	76,160.77	209.07	36,902.59	74.70	180,985.5	-213.92	52,147.66	59.58

Market Summary

The stock market on Tuesday opened on a positive note. However, majority of its earlier gains were eroded in the second half and concluded the session in the green zone amid investors eyeing upcoming budget measures. The Benchmark KSE-100 index made an intra-day high and low at 122,611.53 (970.53 points) and 121,589.90 (-51.10 points) respectively while closed at 122,024.44 by gaining 383.44 points. PKR in today's interbank depreciated by Rs 0.0369 against USD and closed at Rs282.2095. The value of shares traded during the day was Rs21.807 billion. Market capitalization stood at around Rs14.766 trillion. Overall, trading volumes for the day decreased to 591.83 million shares compared with Thursday's tally of 854.04 million. CENERGY was the volume leader with 61.4 million shares, gaining Rs0.1 to close at Rs8.03. It was followed by KEL with 59.1 million shares, losing Rs0.21 to close at Rs5.62 and DCL with 45.6 million shares, gaining Rs1.41 to close at Rs15.52.

Volume Leaders ('000)

CENERGY	61,375
KEL	59,082
DCL	45,554
FFL	30,082
PIAHCLA	24,746
BOP	23,691
ICIBL	23,424
WTL	16,906
PRL	12,712
ASL	11,794

Gainers (PKR)

ICIBL	4.92	1.00
TPLT	7.51	1.00
CTM	5.04	0.66
PASLNC	1.51	0.15
FCIBL	10.31	1.00
BECO	10.83	1.00
ASHT	19.31	1.76
SHCM	35.59	3.24
AATM	59.48	5.41
SARC	58.51	5.32

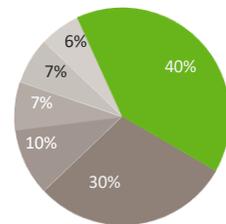
Losers (PKR)

KHYT	2461.65	
PIAHCLB	25910.98	
POWERPS	-2.00	18.00
ICCI	-1.37	13.29
PAKL	-3.57	36.59
HUSI	-3.10	31.85
FIMM	-15.10	166.02
ELCM	-13.00	144.84
CJPLNC	-0.32	3.63
SHDT	-4.35	52.92

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	1.64
Broker Proprietary Trading	-2.37
Companies	0.00
Individuals	0.81
Insurance Companies	0.89
Mutual Funds	1.36
NBFC	0.02
Other Organization	-0.63
Gross	1.72

FIPI (USD'mn)

Foreign Corporates	-2.95
Foreign Individual	0.00
Overseas Pakistani	1.22
Gross	-1.72

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.08	-0.29	0.25	-0.01	0.32	0.26	0.04	-0.01	-	0.56	1.19
	Broker Proprietary Trading	-0.57	-0.18	-0.12	-0.45	0.29	-0.17	-0.15	-0.06	-0.09	-0.86	-2.37
	Companies	-0.08	-0.11	-0.02	-0.03	0.01	0.02	0.02	0.16	0.00	0.03	-0.00
	Individuals	0.07	0.98	-0.88	0.45	0.40	0.49	-0.01	0.21	-0.01	-0.88	0.81
	Insurance Companies	0.37	0.20	0.19	0.11	0.02	0.00	-0.00	-0.00	-0.01	0.02	0.89
	Mutual Funds	-0.24	0.45	0.65	0.10	-1.00	-0.83	0.14	-0.02	0.08	2.04	1.36
	NBFC	-0.00	-0.00	-	-0.00	-	-	0.00	-	-0.00	0.02	0.02
	Other Organization	-0.03	-0.06	-0.04	0.04	0.04	0.01	0.02	-	-	-0.16	-0.17
LIPI Total	-0.41	0.99	0.02	0.19	0.07	-0.21	0.07	0.27	-0.03	0.77	1.72	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.07	-1.15	0.00	-0.37	-0.17	0.08	-0.09	-0.27	-	-0.91	-2.95
	Foreign Individual	-	0.00	-	-0.00	-	-	0.00	0.00	-	-0.00	0.00
	Overseas Pakistani	0.48	0.16	-0.02	0.17	0.10	0.13	0.02	-0.00	0.03	0.15	1.22
	Total	0.41	-0.99	-0.02	-0.19	-0.07	0.21	-0.07	-0.27	0.03	-0.77	-1.72

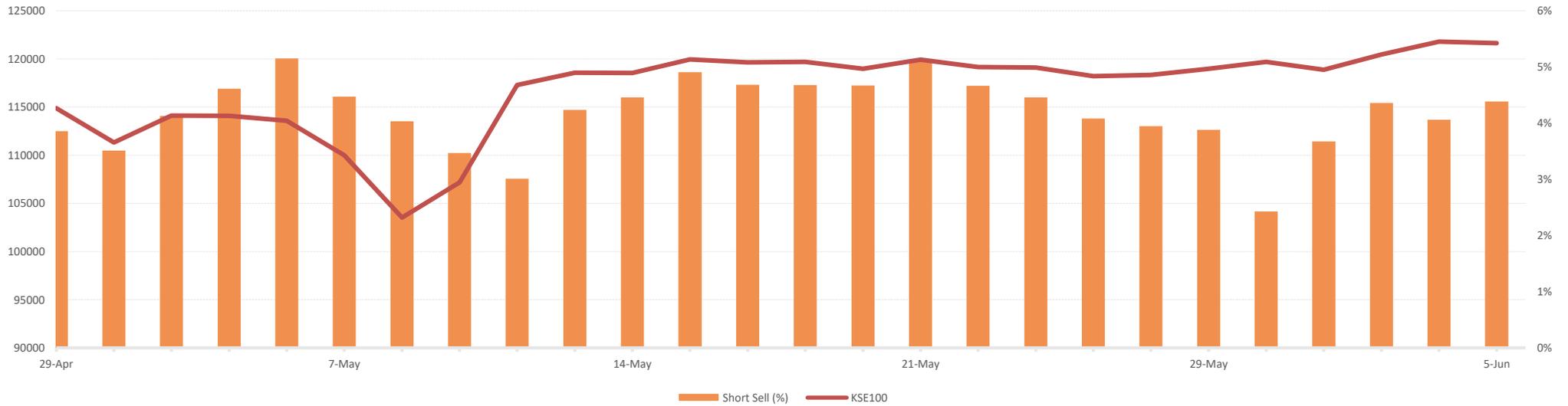
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	03/Jun/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	9,881	-	6.10	9,881	60,274
2	05/Jun/25	CRTM	Ahmad Shafi	Executive Director	1,451	-	15.57	1,451	22,592
3	04/Jun/25	PAKD	Muhammad Waheed	Non-Executive Director	-	7,500	345.94	-7,500	-2,512,200
4	27/May/25	GEMBCEM	Nabeel Anjum Malik	Executive Director	2,000	-	9.50	2,000	19,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, June 5, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	457	73.33%	0.12%	457	-
EFERT-JUNB	517	60.19%	0.09%	13	3971.2% ▲
ATRL-JUN	508	48.50%	1.19%	504	0.6% ▲
FLYNG-JUN	2,070	32.07%	1.99%	2,161	4.2% ▼
SNGP-JUNB	659	27.38%	0.23%	670	1.6% ▼
DCL-JUN	2,078	22.47%	1.72%	1,361	52.7% ▲
HBL-JUNB	341	22.22%	0.06%	292	17.2% ▲
NRL-JUN	328	19.90%	1.25%	324	1.1% ▲
PIAHCLA-JUN	4,063	17.82%	2.15%	568	615.9% ▲
FABL-JUNB	427	16.54%	0.11%	655	34.8% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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