

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
326 mn	▲ 0.91%	940 mn	▲ 0.76%	65 mn	▲ 0.80%	62 mn	▲ 0.48%	406 mn	▲ 0.35%
133,782.3	1,205.32	83,615.81	632.14	40,681.77	322.98	191,640.8	913.48	55,891.50	193.03

Market Summary

The stock market on Thursday opened on a positive note and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 133,902.34 (1,325.36 points) and 132,706.02 (129.04 points) respectively while closed at 133,782.34 by gaining 1,205.36 points. PKR in today's interbank depreciated by Rs 0.0955 against USD and closed at Rs284.5628. The value of shares traded during the day was Rs36.033 billion. Market capitalization stood at around Rs16.208 trillion. Overall, trading volumes for the day increased to 940.14 million shares compared with Wednesday day tally of 903.36 million. BOP was the volume leader with 155.4 million shares, gaining Rs1.14 to close at Rs13. It was followed by KOSM with 55.1 million shares, gaining Rs0.24 to close at Rs6.89 and HASCOLNC with 33.3 million shares, gaining Rs0.61 to close at Rs11.81.

Volume Leaders ('000)

BOP	155,383
KOSM	55,106
HASCOLNC	33,301
FCL	32,728
WTL	22,771
GCWL	21,480
ICIBL	20,957
ASL	19,672
BBFL	17,335
SLGL	16,386

Gainers (PKR)

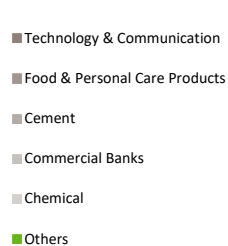
FIBLM	5.60	1.00
DFSM	7.61	1.00
PINL	8.30	1.00
ANL	12.71	1.16
KOIL	14.80	1.35
HICL	11.52	1.05
ICIBL	12.40	1.13
JATMNC	29.76	2.71
BECO	28.89	2.63
ZAHID	85.54	7.78

Losers (PKR)

TPLT	-8.02	
TRSM	-1.00	8.72
FCIBL	-1.78	16.14
HUSI	-2.98	27.02
LSEFSL	-3.21	30.73
PAKD	-30.00	296.39
AMBL	-1.30	13.02
DINT	-10.20	104.34
ASHT	-2.25	24.10
HWQSNC	-1.87	20.66

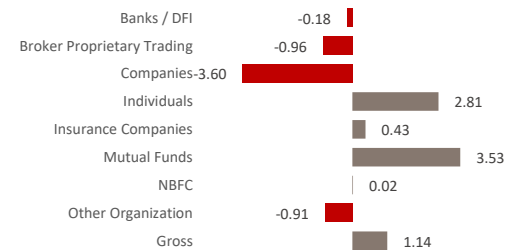
Source: PSX

Overall Sector Turnover (%)

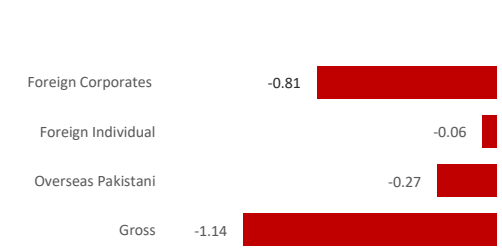


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.13	0.16	0.03	0.01	0.15	0.23	-0.11	-0.01	0.06	-0.83	-0.18
	Broker Proprietary Trading	-0.06	-0.32	-0.02	-0.09	-0.36	0.02	-0.36	-0.19	0.08	0.33	-0.97
	Companies	-0.09	-0.77	-0.25	0.28	0.03	-0.02	-0.02	-0.45	-0.06	-2.25	-3.60
	Individuals	-0.77	0.07	-0.02	0.18	0.29	-0.03	-0.07	1.27	-0.09	1.98	2.81
	Insurance Companies	0.16	-0.16	-0.03	0.01	0.22	0.10	-0.00	0.00	-0.00	0.14	0.43
	Mutual Funds	0.72	2.00	0.20	0.03	-0.40	-0.39	0.37	-0.22	0.08	1.14	3.53
	NBFC	-	-	-	-	-	0.00	-	-0.00	0.01	0.01	0.02
	Other Organization	-0.06	-0.38	0.02	-0.05	0.04	0.04	-	-0.11	-0.02	-0.38	-0.91
	LIPI Total	0.04	0.60	-0.08	0.37	-0.04	-0.05	-0.19	0.29	0.06	0.14	1.14

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-	-0.58	-0.00	-0.02	-	-	-	0.03	-0.02	-0.21	-0.81
	Foreign Individual	-	-0.06	-	-	-	-0.00	-	-	-	0.00	-0.06
	Overseas Pakistani	-0.04	0.05	0.08	-0.35	0.04	0.05	0.19	-0.32	-0.04	0.07	-0.27
	Total	-0.04	-0.60	0.08	-0.37	0.04	0.05	0.19	-0.29	-0.06	-0.14	-1.14

Source: NCCPL

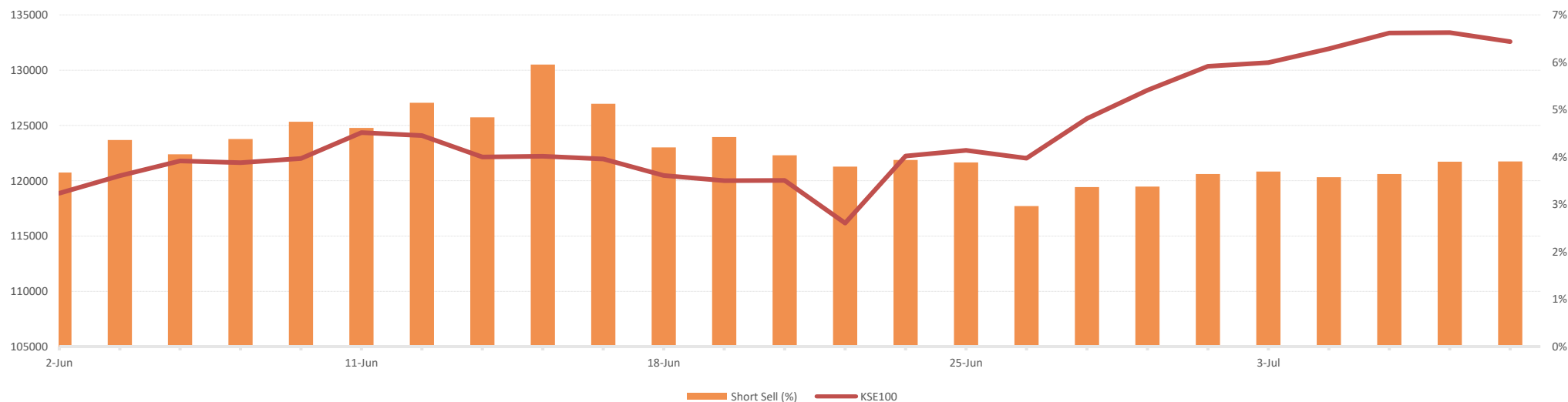
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Jul/25	SGPL	Sohail Ahmed	Executive Director	-	200,000	6.00	-200,000	-1,200,000
2	08/Jul/25	NICL	MUHAMMAD SAEED UZ ZAMAN	Non-Executive Director	14,333	-	155.75	14,333	2,238,834

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, July 9, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
THCCL-JULB	1,115	79.99%	3.73%	1,049	6.3% ▲
INIL-JUL	180	54.63%	0.30%	185	2.7% ▼
ATRL-JUL	407	38.62%	0.95%	436	6.7% ▼
FLYNG-JUL	1,758	26.37%	1.69%	1,773	0.9% ▼
GATM-JUL	602	25.46%	0.33%	256	134.9% ▲
GAL-JUL	296	18.69%	1.30%	296	-
UBL-JULB	139	18.40%	0.02%	133	4.4% ▲
NETSOL-JUL	554	17.16%	2.05%	605	8.5% ▼
GCIL-JUL	509	15.05%	0.23%	577	11.8% ▼
FABL-JUL	529	14.85%	0.14%	566	6.5% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts’ assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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