

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
161 mn	▼ -0.62%	903 mn	▼ -0.25%	57 mn	▼ -0.72%	68 mn	▼ -0.71%	457 mn	▼ -0.27%
132,576.9	-826.29	82,983.67	-204.38	40,358.79	-292.66	190,727.3	-1,356.61	55,698.47	-149.22

Market Summary

The stock market on Wednesday remained negative throughout the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 133,566.37 (163.18 points) and 132,326.17 (-1,077.02 points) respectively while closed at 132,576.98 by losing 826.21 points. PKR in today's interbank depreciated by Rs 0.1034 against USD and closed at Rs284.4673. The value of shares traded during the day was Rs30.491 billion. Market capitalization stood at around Rs16.086 trillion. Overall, trading volumes for the day decreased to 903.36 million shares compared with Tuesday day tally of 1,204.33 million. TPLP was the volume leader with 65.9 million shares, losing Rs0.04 to close at Rs10.68. It was followed by KOSM with 62.4 million shares, gaining Rs0.31 to close at Rs6.65 and PIAHCLA with 39.8 million shares, gaining Rs2.07 to close at Rs23.23.

Volume Leaders ('000)

TPLP	65,909
KOSM	62,445
PIAHCLA	39,774
TBL	39,523
HASCOLNC	32,001
WTL	31,132
DCL	26,613
PASLNC	23,090
TREET	20,174
IMAGE	20,163

Gainers (PKR)

PASMNC	5.83	0.67
TPLT	9.02	1.00
TRSM	9.72	1.00
GSPMNC	4.45	0.44
HICL	10.47	1.00
KOHE	21.18	1.93
FTMM	19.43	1.77
KML	82.01	7.46
NRSL	36.39	3.31
LPGL	120.95	11.00

Losers (PKR)

IDSM		27.60
FCIBL	-1.94	17.92
HWQSNC	-2.39	22.53
ACIETFXD	-1.65	16.00
AMBL	-0.97	14.32
GEMPACRA	-1.20	20.77
TSMF	-0.57	10.02
HAEL	-1.39	25.53
JATMNC	-1.45	27.05
PSEL	-44.20	833.57

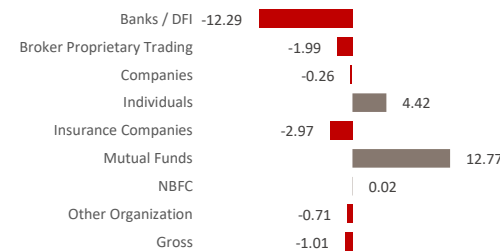
Source: PSX

Overall Sector Turnover (%)

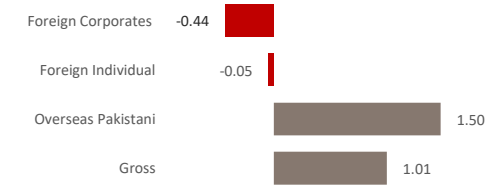


Source: PSX

LIPI (USD'mn)



FIIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.28	-0.35	0.01	0.01	-0.47	-0.53	-0.17	-0.08	-0.19	-1.22	-2.71
	Broker Proprietary Trading	-1.03	-0.06	-0.32	-0.15	0.01	-0.06	0.03	-0.04	0.02	-0.40	-2.00
	Companies	0.40	0.35	-0.60	-0.01	0.19	0.14	-0.27	-0.02	-0.03	-0.41	-0.26
	Individuals	-0.22	0.17	0.70	0.39	0.57	1.04	0.30	0.07	-0.17	1.58	4.42
	Insurance Companies	0.12	0.08	0.01	-0.22	-1.13	-1.68	-0.35	0.05	-0.24	0.25	-3.11
	Mutual Funds	0.51	0.37	0.20	-0.01	0.76	0.04	0.42	-0.01	0.65	0.40	3.32
	NBFC	-	0.01	-0.00	0.00	0.00	0.00	0.00	0.00	-0.00	0.00	0.02
	Other Organization	-0.08	-0.21	-	-0.01	-0.08	-0.00	-0.01	-0.01	0.01	-0.30	-0.71
	LIPI Total	-0.02	0.36	0.01	0.00	-0.16	-1.06	-0.06	-0.05	0.04	-0.08	-1.01

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.00	-0.31	-0.01	-0.02	-	-	-	0.02	-0.00	-0.12	-0.44
	Foreign Individual	-	-0.05	-	-	-	-	-	-	-	-	-0.05
	Overseas Pakistani	0.02	-0.01	0.00	0.02	0.16	1.06	0.06	0.03	-0.04	0.20	1.50
	Total	0.02	-0.36	-0.01	-0.00	0.16	1.06	0.06	0.05	-0.04	0.08	1.01

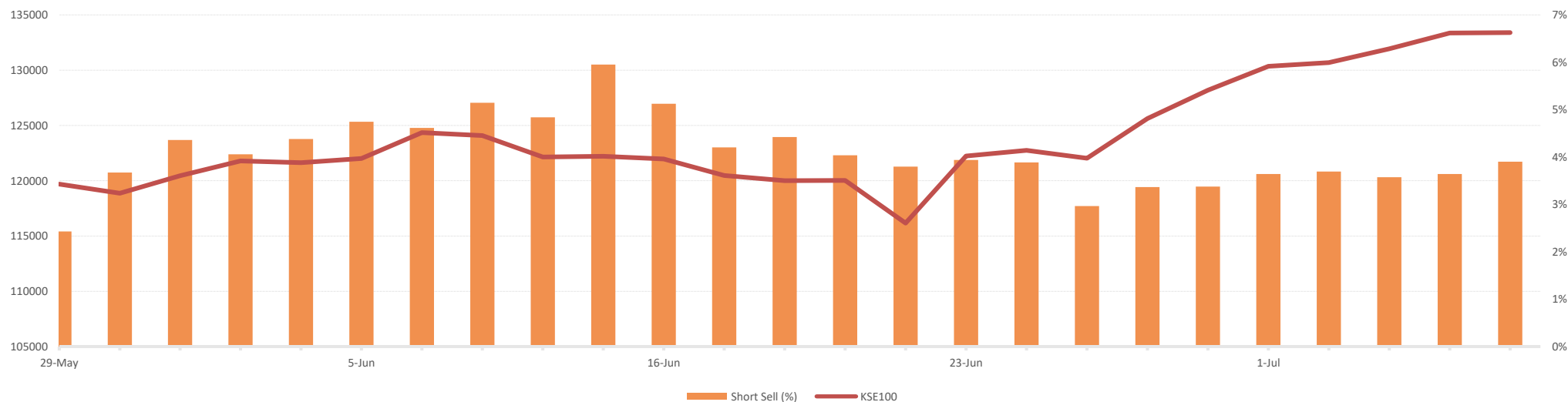
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	08/Jul/25	LSECL	Aftab Ahmad	Executive Director	-	4,682,168	4.50	-4,682,168	-21,069,756
2	03/Jul/25	KOHTM	Javed Saifullah Khan	Non-Executive Director	-	25,304	85.84	-25,304	-2,128,247
3	07/Jul/25	BAFL	Ms. Mehreen Ahmed	Executive	-	35,037	89.20	-35,037	-3,124,099

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, July 8, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
THCCL-JULB	1,049	79.88%	3.51%	#N/A	#N/A
INIL-JUL	185	56.15%	0.31%	156	18.6% ▲
ATRL-JUL	436	42.92%	1.02%	474	8.0% ▼
FLYNG-JUL	1,773	26.54%	1.70%	1,821	2.6% ▼
NETSOL-JUL	605	19.74%	2.24%	380	59.2% ▲
GAL-JUL	296	18.25%	1.30%	260	13.7% ▲
SSGC-JUL	5,009	18.10%	1.62%	3,798	31.9% ▲
UBL-JULB	133	17.07%	0.02%	135	1.4% ▼
FABL-JUL	566	16.50%	0.15%	621	8.8% ▼
GCIL-JUL	577	16.45%	0.26%	647	10.8% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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