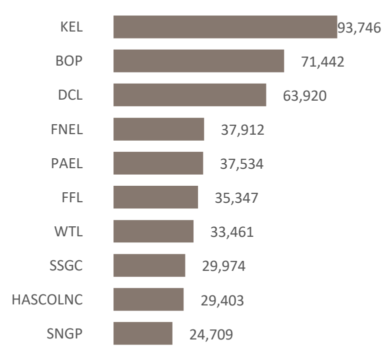
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
492 mn	▲ 1.17%	1,124 mn	▲ 0.74%	180 mn	▲ 1.22%	240 mn	▲ 2.00%	673 mn	▲ 1.06%
156,087.3	1,810.11	95,050.71	702.53	47,639.19	575.98	228,325.3	4,475.51	63,933.91	668.23

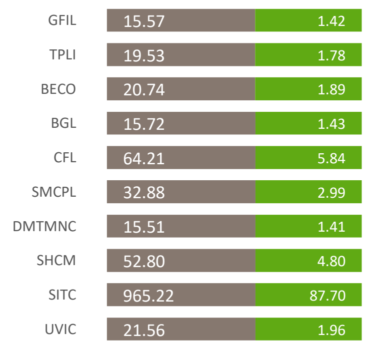
Market Summary

The stock market on Monday surged past the 156,000 mark and concluded the session at all time high amid anticipated demand for cement in rehabilitation projects. The Benchmark KSE-100 index made an intra-day high and low at 156,199.28 (1,922.09 points) and 154,944.87 (667.68 points) respectively while closed at 156,087.30 by gaining 1,810.11 points. PKR in today’s interbank appreciated by Rs 0.0311 against USD and closed at Rs281.6228. The value of shares traded during the day was Rs 62.249 billion. Market capitalization stood at around Rs18.265 trillion. Overall, trading volumes for the day increased to 1123.59 million shares compared with Friday tally of 1076.75 million. KEL was the volume leader with 93.7 million shares, gaining Rs0.28 to close at Rs5.62. It was followed by BOP with 71.4 million shares, losing Rs0.04 to close at Rs19.65 and DCL with 63.9 million shares,gaining Rs1.03 to close at Rs14.78.

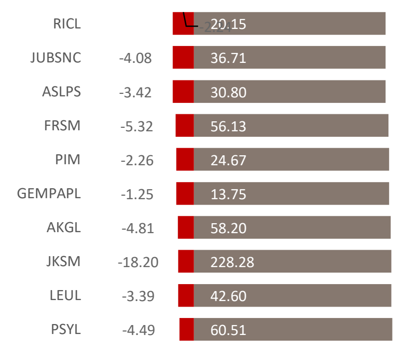
Volume Leaders ('000)



Gainers (PKR)

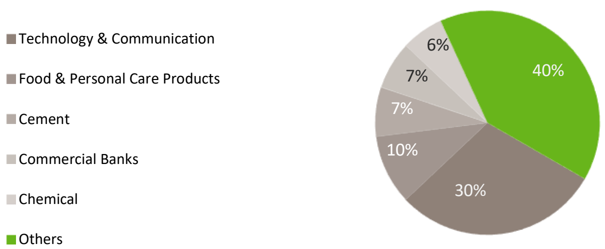


Losers (PKR)



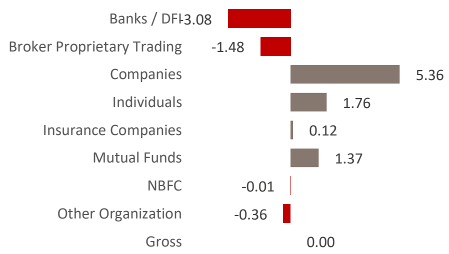
Source: PSX

Overall Sector Turnover (%)

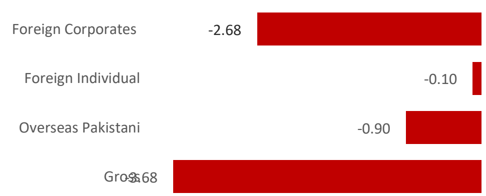


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

ABBASI AND COMPANY (Pvt) Ltd.

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.08	-0.08	-0.03	-0.02	0.57	-1.42	-1.47	0.23	-0.01	-0.93	-3.08
	Broker Proprietary Trading	-0.12	-0.39	-0.11	-0.11	-0.03	-0.13	-0.16	-0.16	-0.07	-0.58	-1.85
	Companies	0.14	1.80	2.08	-0.01	0.45	0.09	0.09	-0.03	0.02	0.91	5.53
	Individuals	1.15	-0.56	-1.91	0.12	-3.31	0.85	3.91	-0.21	0.16	1.55	1.76
	Insurance Companies	0.39	0.39	-0.01	0.03	0.53	-0.59	0.06	0.03	-0.23	-0.48	0.12
	Mutual Funds	-2.87	1.11	0.39	-0.03	2.16	1.12	-1.10	0.08	0.06	0.44	1.37
	NBFC	0.00	0.00	-	0.00	0.01	-0.00	-0.00	0.01	-	-0.02	-0.01
	Other Organization	0.00	-0.01	0.00	-0.03	-0.03	-0.08	-0.07	-0.03	-0.01	0.09	-0.17
	LIPI Total	**-1.23**	**2.28**	**0.41**	**-0.05**	**0.35**	**-0.16**	**1.25**	**-0.08**	**-0.07**	**0.98**	**3.68**

(USD' mn)

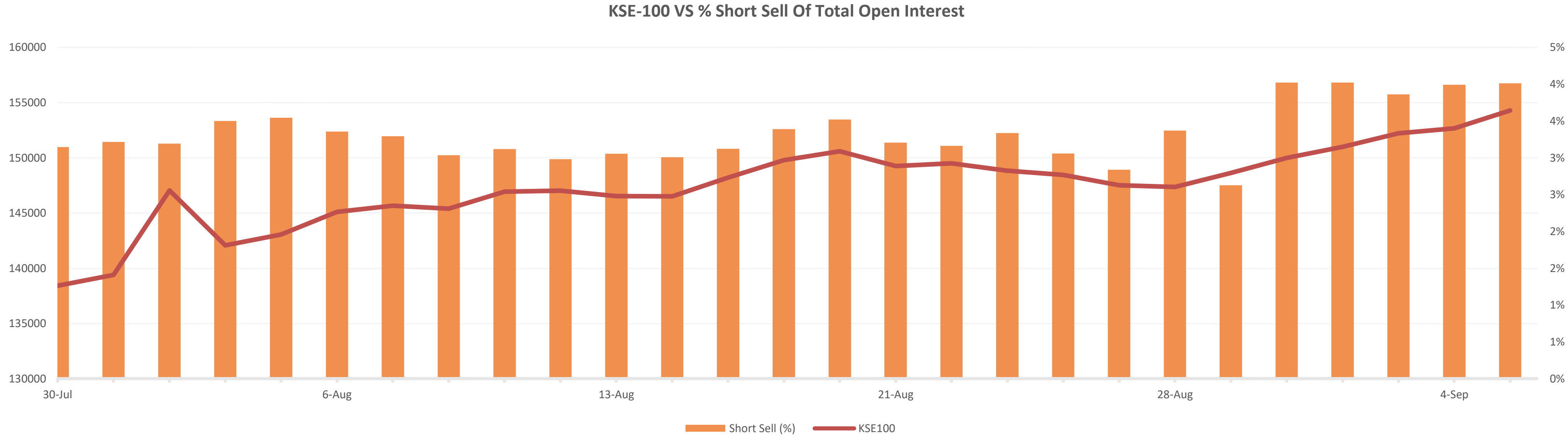
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.93	-3.38	-0.06	-	0.40	-0.08	-0.34	-0.05	-	-0.11	-2.68
	Foreign Individual	-0.05	-0.00	-0.01	-0.00	-0.03	-0.01	-0.01	0.05	-0.00	-0.03	-0.10
	Overseas Pakistani	0.35	1.11	-0.35	0.05	-0.73	0.25	-0.90	0.08	0.07	-0.84	-0.90
	Total	**1.23**	**-2.28**	**-0.41**	**0.05**	**-0.35**	**0.16**	**-1.25**	**0.08**	**0.07**	**-0.98**	**-3.68**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Sep/25	TSML	Haroon khan	Executive Director	208	-	212.33	208	43,849
2	15/Jul/25	FATIMA	Waqas Akbar	Executive	100	-	103.49	100	10,349

FUTURES OPEN INTEREST



Friday, September 5, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EPCL-SEP	764	37.25%	0.34%	764	0.1% ▲
TOMCL-SEP	1,378	28.52%	1.40%	1,673	-
BAFL-SEPB	194	21.26%	0.03%	195	0.3% ▼
SAZEW-SEP	130	20.14%	0.62%	129	1.1% ▲
MLCF-SEP	1,214	19.68%	0.26%	1,268	4.3% ▼
HUBC-SEP	771	19.36%	0.08%	703	9.6% ▲
FCL-SEP	106	19.27%	0.07%	117	9.8% ▼
NRL-SEP	459	17.83%	1.74%	443	3.6% ▲
SEARL-SEP	1,086	14.89%	0.42%	1,271	14.6% ▼
BOP-SEPB	6,662	13.42%	0.48%	2,876	-

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

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