

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
324 mn	▲ 0.02%	1,204 mn	▲ 0.13%	105 mn	▼ -0.13%	124 mn	▼ -0.26%	679 mn	▲ 0.02%
133,403.1	32.96	83,188.05	106.90	40,651.45	-53.85	192,083.9	-496.77	55,847.69	11.98

Market Summary

The stock market on Tuesday surpassed the 134,000 mark but ended the session on a flat note as investor's sentiment remained cautious during intraday trading. The Benchmark KSE-100 index made an intra-day high and low at 134,200.27 (830.13 points) and 132,696.35 (673.79 points) respectively while closed at 133,403.19 by gaining 33.05 points. PKR in today's interbank depreciated by Rs 0.1444 against USD and closed at Rs284.3639. The value of shares traded during the day was Rs41.993 billion. Market capitalization stood at around Rs16.125 trillion. Overall, trading volumes for the day increased to 1,204.33 million shares compared with Monday day tally of 914.28 million. TPLP was the volume leader with 96.7 million shares, gaining Rs1 to close at Rs10.72. It was followed by WTL with 64.4 million shares, gaining Rs0.05 to close at Rs1.6 and HASCOLNC with 47.7 million shares, gaining Rs0.84 to close at Rs11.33.

Volume Leaders ('000)

TPLP	96,716
WTL	64,366
HASCOLNC	47,696
PIBTL	46,665
TELE	39,443
GGL	33,757
SSGC	33,612
TPL	28,057
PASLNC	27,457
KOSM	26,062

Gainers (PKR)

TPLT	8.02	1.00
TPL	6.20	0.70
HICL	9.47	1.00
IMS	9.88	1.00
PASLNC	3.07	0.31
TPLP	10.72	1.00
ICIBL	10.82	1.00
FTMM	17.66	1.61
FCIBL	19.86	1.81
ZAL	23.82	2.17

Losers (PKR)

PIAHCLB	19649.09	0.00
BECO	-2.79	26.46
ANTM	-2.67	26.00
OML	-3.39	40.23
SSMLNC	-1.22	15.20
NRSL	-2.64	33.08
JSBL	-1.06	13.82
FTSM	-0.89	13.30
BHAT	-57.50	881.27
ZAHID	-4.82	76.83

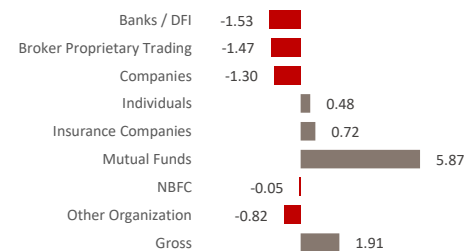
Source: PSX

Overall Sector Turnover (%)

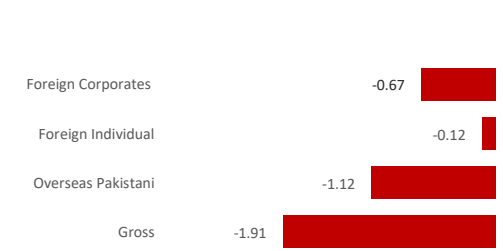


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.21	-1.04	-	-0.00	-0.04	0.14	-0.01	-0.10	-0.27	-0.43	-1.53
	Broker Proprietary Trading	0.13	-1.38	0.11	0.39	-0.04	-0.59	0.06	0.12	-0.13	-0.14	-1.47
	Companies	1.70	-0.29	-0.44	0.04	-0.24	0.01	-0.14	0.07	-0.22	-1.81	-1.30
	Individuals	-2.47	1.04	0.30	-0.33	0.36	-0.04	-0.11	-0.09	0.28	1.53	0.48
	Insurance Companies	0.37	-0.49	-0.01	0.04	0.20	0.16	-0.00	-0.06	-0.11	0.64	0.72
	Mutual Funds	0.46	3.57	0.00	0.25	-0.00	0.44	0.25	0.06	0.15	0.71	5.87
	NBFC	-0.01	-0.01	-	-	-0.02	-0.00	-0.01	-0.00	0.05	-0.05	-0.05
	Other Organization	-0.17	-0.50	-0.00	-0.01	-0.02	-0.01	0.00	-0.02	0.01	-0.09	-0.82
	LIPI Total	0.21	0.90	-0.04	0.38	0.22	0.11	0.04	-0.03	-0.24	0.36	1.91

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.00	-0.46	-	-0.16	-0.01	-	0.00	0.04	0.20	-0.28	-0.67
	Foreign Individual	-	-0.12	-	-	-	-	-	-	-	-	-0.12
	Overseas Pakistani	-0.21	-0.32	0.04	-0.21	-0.20	-0.11	-0.04	-0.02	0.04	-0.08	-1.12
	Total	-0.21	-0.90	0.04	-0.38	-0.22	-0.11	-0.04	0.03	0.24	-0.36	-1.91

Source: NCCPL

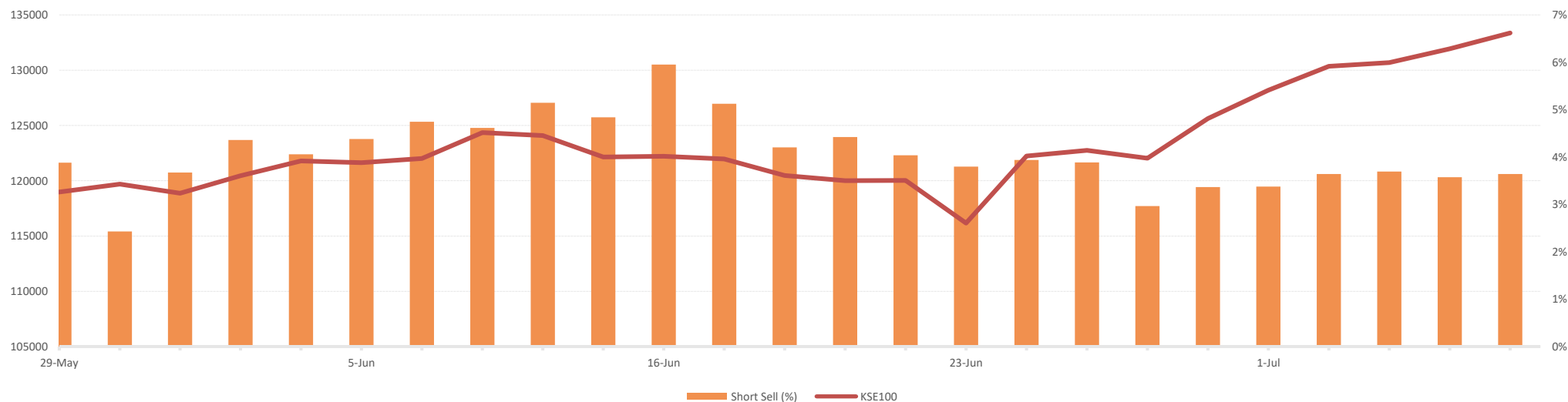
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	03/Jul/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	189,836	189,836	8.17	-	-9,492
2	07/Jul/25	LSECL	Aftab Ahmad	Executive Director	-	4,000,000	4.50	-4,000,000	-18,000,000
3	07/Jul/25	TATM	Mr. Tayyeb Afzal	Independent Director	-	5,000	193.97	-5,000	-969,850
4	30/Jun/25	FCL	Muhammad Sharjeel	Executive	-	14,500	25.42	-14,500	-368,590

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, July 7, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUL	474	52.11%	1.11%	472	0.4% ▲
INIL-JUL	156	50.00%	0.26%	175	10.6% ▼
UBL-JULB	135	31.00%	0.02%	58	132.7% ▲
FLYNG-JUL	1,821	27.14%	1.75%	1,836	0.8% ▼
GCIL-JUL	647	21.06%	0.29%	560	15.4% ▲
THCCL-JUL	195	18.62%	0.65%	195	-
GAL-JUL	260	17.84%	1.14%	121	114.3% ▲
FABL-JUL	621	17.33%	0.16%	865	28.2% ▼
SSGC-JUL	3,798	12.88%	1.23%	3,912	2.9% ▼
NETSOL-JUL	380	12.57%	1.41%	347	9.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts’ assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 118
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com