

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
344 mn	▲ 1.08%	915 mn	▲ 1.23%	140 mn	▲ 0.79%	159 mn	▲ 0.63%	548 mn	▲ 1.16%
133,370.1	1,421.04	83,081.15	1,011.90	40,705.30	317.54	192,580.6	1,203.78	55,835.71	641.74

Market Summary

The stock market on Monday opened on a bullish note and concluded the session in the green zone amid growing optimism among investors over continuation of the buying spree. The Benchmark KSE-100 index made an intra-day high and low at 133,862.01 (1,912.95 points) and 132,467.12 (518.06 points) respectively while closed at 133,370.14 by gaining 1,421.08 points. PKR in today's interbank depreciated by Rs 0.4972 against USD and closed at Rs284.2195. The value of shares traded during the day was Rs45.221 billion. Market capitalization stood at around Rs16.105 trillion. Overall, trading volumes for the day increased to 914.28 million shares compared with Friday day tally of 730.91 million. IMAGE was the volume leader with 48.1 million shares, gaining Rs3.08 to close at Rs36.32. It was followed by BOP with 42.5 million shares, gaining Rs0.21 to close at Rs11.87 and WTL with 36.9 million shares, gaining Rs0 to close at Rs1.55.

Volume Leaders ('000)

IMAGE	48,085
BOP	42,511
WTL	36,921
SSGC	35,996
KOSM	34,846
PAEL	30,161
KEL	23,691
TREET	22,696
UNITY	21,716
SEARL	19,057

Gainers (PKR)

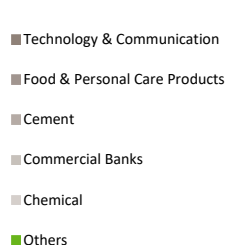
CJPLNC	6.48	0.95
CTM	5.91	0.59
TSMF	10.35	1.00
ARUJNC	10.55	1.00
UVIC	11.28	1.03
GCWL	13.05	1.19
SAIF	22.72	2.07
ZAL	21.65	1.97
HAEL	26.38	2.40
FTMM	16.05	1.46

Losers (PKR)

PIM		13.71
ECOP	-5.43	58.70
DMTMNC	-0.94	10.61
CLVL	-1.54	17.65
PAKD	-25.80	299.41
PIAHCLB		21787.59 0.00
BNL	-7.65	92.58
SERT	-1.88	26.38
DWSMNC	-0.45	6.73
JSBL	-0.87	14.88

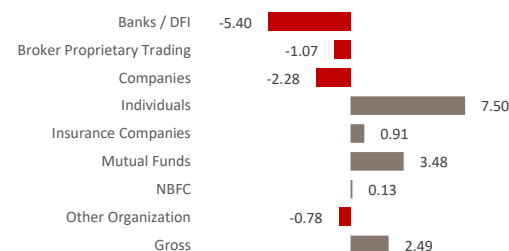
Source: PSX

Overall Sector Turnover (%)

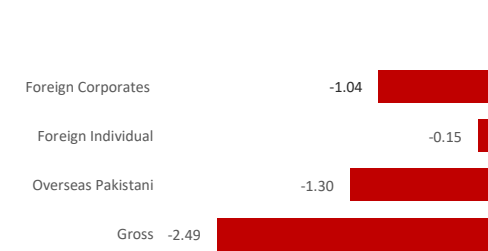


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.32	-1.64	-0.26	-0.01	-0.05	0.14	0.22	-0.12	-0.70	-0.69	-2.80
	Broker Proprietary Trading	-0.26	-0.49	-0.25	0.60	-0.19	0.04	-0.05	0.05	0.05	-0.55	-1.07
	Companies	0.20	-0.76	-0.33	0.18	-0.20	0.32	-0.18	-0.44	-0.02	-1.05	-2.28
	Individuals	0.36	5.26	0.56	-0.32	-0.69	-1.01	-0.30	0.27	0.55	2.83	7.50
	Insurance Companies	0.26	-0.40	0.60	-0.12	0.18	0.23	-0.00	0.02	-0.23	-0.01	0.52
	Mutual Funds	-0.28	-0.48	-0.27	-0.15	0.79	0.30	0.26	0.09	0.28	0.71	1.26
	NBFC	0.01	0.00	-	-0.00	-0.00	0.01	-	-0.00	0.01	0.10	0.13
	Other Organization	-0.27	-0.05	-0.05	0.17	0.04	-0.14	0.00	-0.00	-0.00	-0.47	-0.78
	LIPI Total	0.34	1.44	-0.02	0.34	-0.12	-0.10	-0.05	-0.13	-0.06	0.85	2.49

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.01	-0.04	-0.01	-0.44	-0.15	0.07	-	0.19	-0.01	-0.65	-1.04
	Foreign Individual	-	-0.15	-	0.00	-	-0.00	-	-	-	0.00	-0.15
	Overseas Pakistani	-0.33	-1.25	0.02	0.10	0.27	0.03	0.05	-0.06	0.06	-0.20	-1.30
	Total	-0.34	-1.44	0.02	-0.34	0.12	0.10	0.05	0.13	0.06	-0.85	-2.49

Source: NCCPL

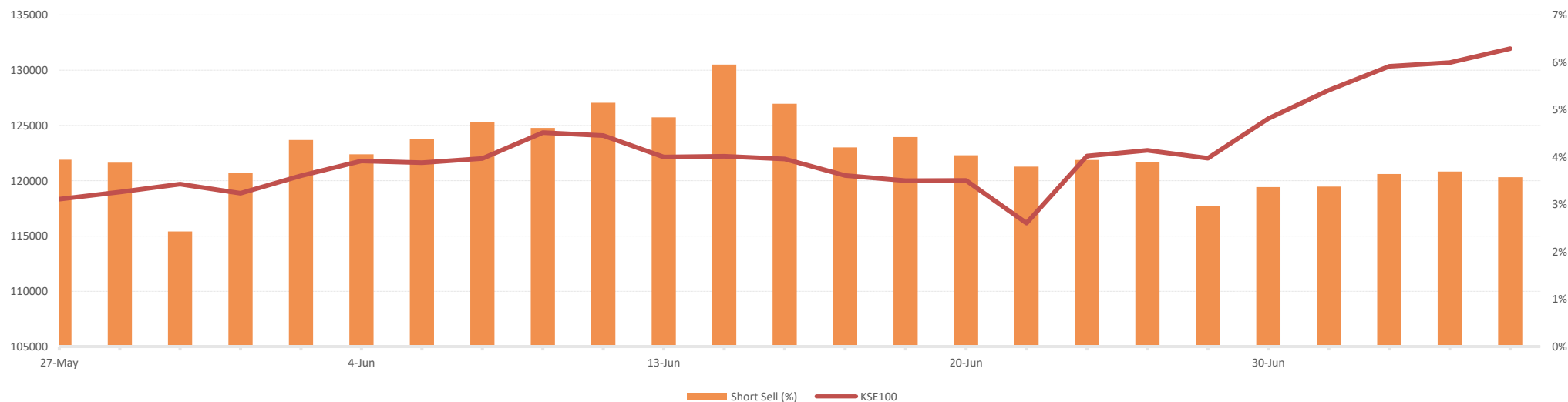
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Jul/25	BAFL	Mr. Abdulla Nasser Hawaileel Al Mansoori	Non-Executive Director	-	1,400,000	84.72	-1,400,000	-118,608,000
2	01/Jul/25	SSOM	HASSAN JAVED	Independent Director	-	3,000	968.21	-3,000	-2,904,630
3	30/Jun/25	SGPL	Sohail Ahmed	Executive Director	-	210,904	7.63	-210,904	-1,291,675

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, July 4, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-JUL	474	52.11%	1.11%	472	0.4% ▲
INIL-JUL	156	50.00%	0.26%	175	10.6% ▼
UBL-JULB	135	31.00%	0.02%	58	132.7% ▲
FLYNG-JUL	1,821	27.14%	1.75%	1,836	0.8% ▼
GCIL-JUL	647	21.06%	0.29%	560	15.4% ▲
THCCL-JUL	195	18.62%	0.65%	195	-
GAL-JUL	260	17.84%	1.14%	121	114.3% ▲
FABL-JUL	621	17.33%	0.16%	865	28.2% ▼
SSGC-JUL	3,798	12.88%	1.23%	3,912	2.9% ▼
NETSOL-JUL	380	12.57%	1.41%	347	9.5% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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