

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
408 mn	▼ -0.13%	854 mn	▼ -0.10%	68 mn	▼ -0.42%	118 mn	▼ -0.38%	593 mn	▼ -0.27%
121,641.0	-157.86	75,951.70	-76.82	36,827.89	-156.03	181,199.4	-696.42	52,088.08	-143.41

Market Summary

The stock market on Thursday hit a new all-time high in the first hour. However, index remained volatile later and concluded the session in the red zone amid investor's sentiment remained subdued. The Benchmark KSE-100 index made an intra-day high and low at 122,281.58 (482.72 points) and 121,517.90 (-280.96 points) respectively while closed at 121,641.00 by losing 157.86 points. PKR in today's interbank appreciated by Rs 0.0504 against USD and closed at Rs282.1726. The value of shares traded during the day was Rs25.781 billion. Market capitalization stood at around Rs14.727 trillion. Overall, trading volumes for the day increased to 854.04 million shares compared with Wednesday's tally of 709.75 million. KEL was the volume leader with 179.7 million shares, gaining Rs0.42 to close at Rs5.83. It was followed by UNITY with 62.9 million shares, gaining Rs0.75 to close at Rs26.89 and WTL with 52.4 million shares, gaining Rs0.05 to close at Rs1.42.

Volume Leaders ('000)

KEL	179,677
UNITY	62,902
WTL	52,373
ICIBL	40,421
FFL	37,050
TREET	34,994
DCL	33,992
PIAHCLA	31,842
BOP	24,182
SSGC	14,970

Gainers (PKR)

FIBLM	4.20	1.00
FFLM	2.97	0.59
ICIBL	3.92	0.57
AGSML	7.00	1.00
FCIBL	9.31	1.00
ASHT	17.55	1.60
GEMNETS	21.41	1.95
SARC	53.19	4.84
ECOP	89.51	8.14
HAEL	26.61	2.42

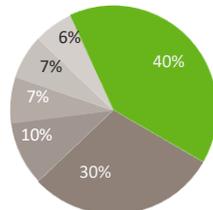
Losers (PKR)

GEMSPNLXB	41.55	
ICCI	-1.63	14.66
KHYT	-303.00	2735.17
PIAHCLB	28789.98	0.00
AMBL	-1.07	9.71
KSBP	-23.60	234.17
ARPAK	-5.59	56.01
DIIL	-1.91	21.89
FPRM	-0.68	7.82
JSGBETF	-1.90	23.00

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / MFBI	1.88
Broker Proprietary Trading	0.09
Companies	-0.30
Individuals	1.55
Insurance Companies	-1.29
Mutual Funds	0.05
NBFC	3.30
Other Organization	0.96
Gross	

FIPI (USD'mn)

Foreign Corporates	-1.51
Foreign Individual	-0.05
Overseas Pakistani	0.59
Gross	-0.96

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.07	-0.16	-0.99	0.10	0.09	0.10	0.13	0.22	0.02	0.34	-0.22
	Broker Proprietary Trading	0.61	-0.35	0.11	0.22	-0.82	-0.07	0.54	0.42	0.12	1.10	1.88
	Companies	-0.27	-0.11	0.01	-0.10	0.11	-0.01	-0.02	-0.08	0.05	0.51	0.09
	Individuals	0.69	1.69	-0.13	-2.72	1.83	0.40	-0.30	-0.17	-0.21	-1.38	-0.30
	Insurance Companies	0.08	-0.11	1.49	0.14	-0.00	-0.03	0.04	-0.07	-0.00	0.02	1.55
	Mutual Funds	-0.83	-0.36	-0.42	-0.90	-1.08	-0.37	-0.38	-0.35	-0.09	-0.62	-5.40
	NBFC	-	0.00	0.00	0.01	-	-	-0.00	0.00	-0.00	0.03	0.05
	Other Organization	-0.01	-0.01	0.02	3.28	0.02	-0.00	0.00	0.00	-	-0.00	3.30
	LIPI Total	0.20	0.59	0.10	0.05	0.15	0.01	0.01	-0.03	-0.10	-0.00	0.96

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.23	-0.82	-	-0.01	-0.23	0.01	-0.11	-0.18	0.12	-0.07	-1.51
	Foreign Individual	-	0.00	-	-0.02	-	0.00	-0.00	-	-	-0.03	-0.05
	Overseas Pakistani	0.03	0.23	-0.10	-0.02	0.08	-0.02	0.11	0.21	-0.02	0.09	0.59
	Total	-0.20	-0.59	-0.10	-0.05	-0.15	-0.01	-0.01	0.03	0.10	0.00	-0.96

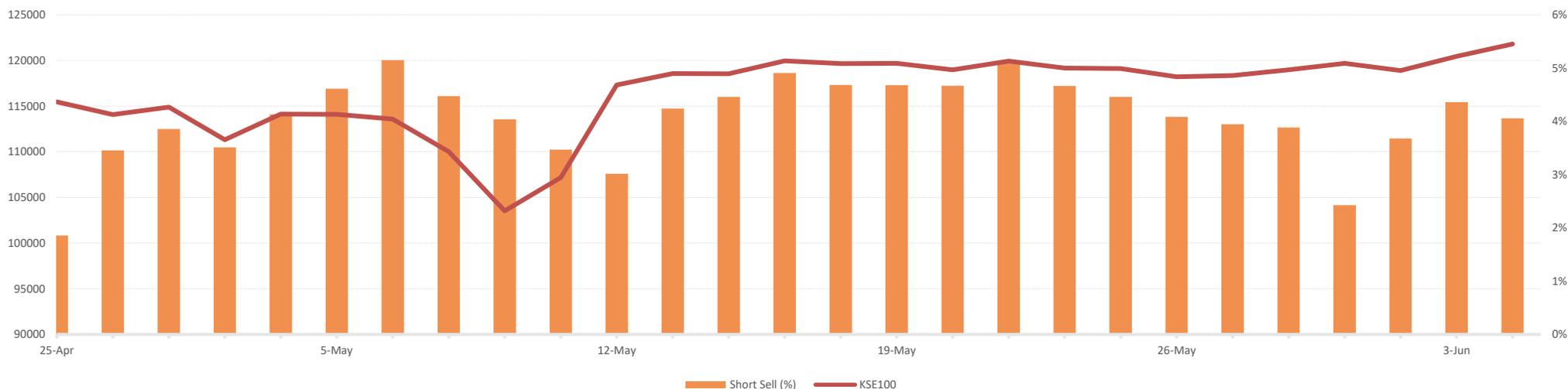
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	04/Jun/25	TSML	Haroon khan	Executive Director	810	-	164.10	810	133,546
2	03/Jun/25	SHFA	Dr. Manzoor H. Qazi	Non-Executive Director	-	10,000	446.13	-10,000	-4,461,300

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, June 4, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	457	74.23%	0.12%	457	-
ATRL-JUN	504	42.94%	1.18%	509	0.9% ▼
FLYNG-JUN	2,161	33.04%	2.07%	2,289	5.6% ▼
FABL-JUNB	655	29.10%	0.17%	232	182.1% ▲
SNGP-JUNB	670	28.56%	0.23%	717	6.6% ▼
NRL-JUN	324	20.31%	1.23%	329	1.4% ▼
HBL-JUNB	292	19.90%	0.05%	267	9.0% ▲
SSGC-JUN	2,738	15.44%	0.89%	2,654	3.2% ▲
SYM-JUN	307	14.91%	0.20%	304	0.8% ▲
DCL-JUN	1,361	12.74%	1.12%	1,375	1.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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