

# MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
101 mn	▲ 0.68%	206 mn	▲ 0.63%	51 mn	▲ 0.84%	61 mn	▲ 0.91%	138 mn	▲ 0.77%
<b>112,743.7</b>	756.82	<b>70,048.66</b>	435.92	<b>34,967.58</b>	291.61	<b>168,643.8</b>	1,528.85	<b>48,269.51</b>	369.21

## Market Summary

The stock market on Tuesday remained range bound in the first half. However, buying was observed in the second half and concluded the session in the green zone amid IMF mission began talks with Pakistani authorities on the first review of the \$7 billion Extended Fund Facility. The Benchmark KSE-100 index made an intra-day high and low at 112,877.01 (890.13 points) and 111,717.17 (-269.71 points) respectively while closed at 112,743.79 by gaining 756.91 points. PKR in today's interbank depreciated by Rs 0.1008 against USD and closed at Rs279.7696. The value of shares traded during the day was Rs11.327 billion. Market capitalization stood at around Rs13.925 trillion. Overall, trading volumes for the day decreased to 206.13 million shares compared with Monday's tally of 207.33 million. WTL was the volume leader with 12.6 million shares, losing Rs0.01 to close at Rs1.4. It was followed by CPHL with 12.3 million shares, gaining Rs7.35 to close at Rs92.93 and PIBTL with 10.3 million shares, losing Rs0.29 to close at Rs9.12.

### Volume Leaders ('000)

WTL	12,564
CPHL	12,282
PIBTL	10,341
PREMA	10,030
FCCL	9,733
BOP	7,812
KEL	6,571
SEARL	6,350
CENERGY	5,972
SNBL	5,744

### Gainers (PKR)

FECM	9.44	1.00
LSEFSL	15.14	1.38
SEARL	93.25	8.48
BFBIO	173.67	15.70
INKL	16.50	1.50
AGL	56.89	5.17
PRWM	33.76	3.06
BELANC	137.92	11.80
TGLXD	184.73	15.00
DIIL	23.12	1.87

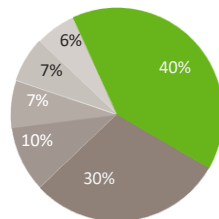
### Losers (PKR)

TOMCLR	3.02	
FEM	-0.39	2.90
KSTMNC	-0.90	7.70
GFIL	-0.94	8.16
FTSM	-1.40	12.57
SLYTNC	-1.00	9.00
DMTXNC	-6.99	63.00
MEHT	-42.50	385.73
PGLC	-1.83	16.68
SSOM	-9.44	87.72

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	0.89
Broker Proprietary Trading	-0.79
Companies	0.22
Individuals	0.59
Insurance Companies	0.60
Mutual Funds	-0.60
NBFC	0.03
Other Organization	-0.25
Gross	0.00

### FIPI (USD'mn)

Foreign Corporates	-0.58
Foreign Individual	-0.02
Overseas Pakistani	-0.08
Gross	-0.68

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.15	-0.00	-	0.01	0.09	0.08	0.01	0.04	-	0.52	0.89
	Broker Proprietary Trading	-0.21	0.03	-0.02	-0.03	0.05	-0.13	-0.24	-0.04	-0.01	-0.18	-0.79
	Companies	0.15	0.01	-0.10	0.01	0.22	0.03	-0.13	-0.05	0.03	0.06	0.22
	Individuals	-0.24	-0.22	-0.10	0.03	-0.30	0.74	-0.15	-0.19	-0.11	1.13	0.59
	Insurance Companies	0.22	0.09	0.03	-0.02	0.10	-0.07	-0.01	-0.01	0.00	0.26	0.60
	Mutual Funds	0.05	0.28	0.19	-0.07	0.18	-0.57	0.55	-0.02	0.09	-1.29	-0.60
	NBFC	-0.00	-	-	-0.00	0.02	-	0.00	-	-	0.00	0.03
	Other Organization	0.07	-0.00	-	0.00	0.00	-0.08	-0.05	-0.01	-	-0.18	-0.26
<b>LIPI Total</b>	<b>0.18</b>	<b>0.19</b>	<b>0.00</b>	<b>-0.07</b>	<b>0.36</b>	<b>-0.00</b>	<b>-0.02</b>	<b>-0.28</b>	<b>-0.00</b>	<b>0.31</b>	<b>0.68</b>	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.12	-0.04	0.03	-0.01	-0.36	-0.02	-0.00	-0.01	-0.00	-0.05	-0.58
	Foreign Individual	-0.00	-0.00	-	-	-	-	-	-	-	-0.01	-0.02
	Overseas Pakistani	-0.06	-0.15	-0.03	0.08	-0.01	0.02	0.02	0.29	0.00	-0.25	-0.08
	<b>Total</b>	<b>-0.18</b>	<b>-0.19</b>	<b>-0.00</b>	<b>0.07</b>	<b>-0.36</b>	<b>0.00</b>	<b>0.02</b>	<b>0.28</b>	<b>0.00</b>	<b>-0.31</b>	<b>-0.68</b>

Source: NCCPL

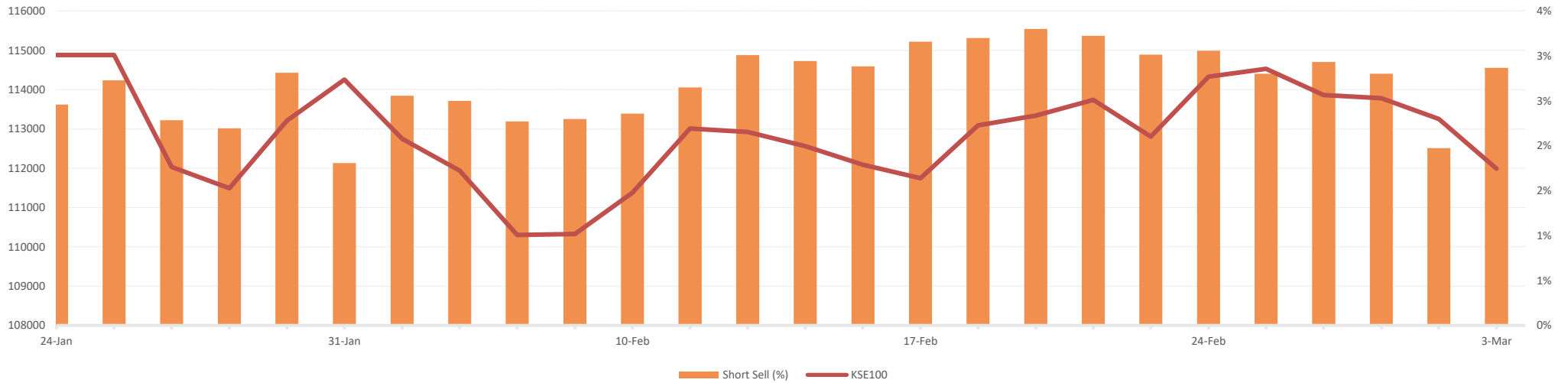
## INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	28/Feb/25	HBL	Mr. Rauf Ali Jan GM	Executive	-	10,000	152.64	-10,000	-1,525,843
2	28/Feb/25	PIBTL	Nadeem Nisar	Non-Executive Director	-	50,000,000	8.91	-50,000,000	-445,500,000
3	28/Feb/25	MARI	Omer Ahmad	Executive	100	-	548.95	100	54,895

# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, March 3, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-MAR	160	92.20%	0.08%	160	-
TOMCL-MARB	1,658	49.98%	2.23%	1,229	-
ATRL-MARB	151	21.35%	0.35%	136	-
HUBC-MAR	236	18.49%	0.02%	242	-
SYM-MAR	1,192	16.80%	1.04%	1,022	16.6% ▲
AIRLINK-MAR	1,079	14.73%	0.91%	1,152	6.4% ▼
LOTCHEM-MAR	1,054	13.80%	0.28%	1,054	-
GAL-MAR	363	13.68%	1.59%	354	-
SNGP-MAR	324	11.30%	0.11%	335	3.3% ▼
SAZEW-MARB	103	9.48%	0.49%	110	6.4% ▼

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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