

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
338 mn	▲ 0.81%	1,042 mn	▲ 0.63%	159 mn	▲ 0.84%	237 mn	▲ 1.31%	514 mn	▲ 0.82%
152,201.8	1,226.32	93,333.01	582.92	46,354.00	385.24	219,250.7	2,837.42	62,498.40	508.16

Market Summary

The stock market on Wednesday surged past the 152,000 mark on Wednesday and concluded the session in the green zone amid encouraging economic data and sustained investor confidence. The Benchmark KSE-100 index made an intra-day high and low at 152,805.30 (1,829.82 points) and 151,320.49 (345.01 points) respectively while closed at 152,201.87 by gaining 1,226.39 points. PKR in today's interbank appreciated by Rs 0.0122 against USD and closed at Rs281.7079. The value of shares traded during the day was Rs 51.277 billion. Market capitalization stood at around Rs17.961 trillion. Overall, trading volumes for the day decreased to 1,041.21 million shares compared with Tuesday tally of 1,078.21 million. PACE was the volume leader with 89.3 million shares, gaining Rs0.03 to close at Rs6.95. It was followed by FFL with 73.4 million shares, gaining Rs1.11 to close at Rs18.15 and BOP with 51.6 million shares, losing Rs0.21 to close at Rs17.37.

Volume Leaders ('000)

PACE	89,287
FFL	73,361
BOP	51,572
HUBC	38,210
WAVES	36,973
WTL	25,315
ICIBL	24,967
FNEL	23,811
HUMNL	22,142
PAEL	21,362

Gainers (PKR)

SPLNC	20.10	1.83
GRYL	27.03	2.46
ASLPS	31.77	2.89
BNL	107.98	9.82
SMCPL	31.67	2.88
SITC	725.18	65.90
RUPL	35.76	3.25
CCM	62.62	5.69
TOMCL	58.44	5.31
KOHP	11.56	1.05

Losers (PKR)

JUBSNC	-50.36	
TRSM	-4.34	42.78
SERT	-2.23	23.17
ASLCPS	-5.21	56.10
GTYS	-3.62	42.48
ANSM	-1.79	21.22
SSMLNC	-1.04	12.41
IMS	-1.07	14.90
SHCM	-3.29	48.14
PAKL	-2.02	33.50

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.68
Broker Proprietary Trading	-1.37
Companies	0.13
Individuals	3.22
Insurance Companies	1.48
Mutual Funds	-5.17
NBFC	0.02
Other Organization	1.43
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-1.40
Foreign Individual	0.00
Overseas Pakistani	0.97
Gross	-0.43

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.26	0.70	-2.29	-0.14	0.03	-0.27	-1.63	-0.07	-0.00	-0.64	-4.57
	Broker Proprietary Trading	-0.01	-0.13	0.03	-0.17	-0.15	-0.21	-0.39	-0.14	-0.11	-0.08	-1.37
	Companies	0.39	0.38	-0.00	0.13	-0.24	0.47	-0.54	-0.35	-0.02	-0.10	0.13
	Individuals	1.20	-0.01	0.41	0.24	-1.12	0.37	0.95	0.79	-0.09	0.46	3.22
	Insurance Companies	-0.29	-0.24	0.88	-0.05	0.60	0.17	-0.04	0.10	-0.04	0.39	1.48
	Mutual Funds	-1.05	-1.02	0.47	-0.00	0.60	0.26	0.65	0.08	0.27	0.26	0.51
	NBFC	-0.00	-	-	0.01	0.01	0.03	-0.00	-0.02	-	-0.01	0.02
	Other Organization	0.18	-0.09	0.27	-0.03	0.45	0.24	-0.02	0.00	-0.01	0.00	1.01
	LIPI Total	0.16	-0.39	-0.22	-0.02	0.18	1.06	-1.02	0.40	0.01	0.29	0.43

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.63	0.39	0.19	0.08	-0.35	-0.82	0.00	-0.15	-0.00	-0.11	-1.40
	Foreign Individual	-	0.00	-	-0.00	-	-	-0.00	0.00	-	-	0.00
	Overseas Pakistani	0.47	0.01	0.03	-0.05	0.17	-0.24	1.02	-0.25	-0.00	-0.18	0.97
	Total	-0.16	0.39	0.22	0.02	-0.18	-1.06	1.02	-0.40	-0.01	-0.29	-0.43

Source: NCCPL

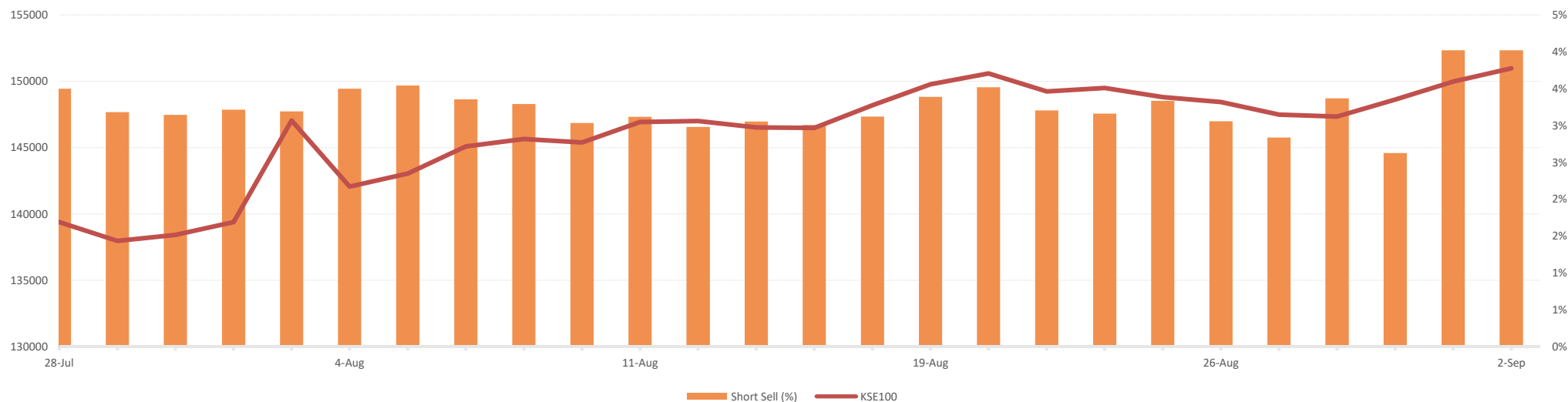
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	02/Sep/25	LCI	Yunus Textile Mills Limited	Substantial Shareholder	-	71,000	326.58	-71,000	-23,187,180
2	02/Sep/25	JKSM	FARHAT JEHAN	Non-Executive Director	-	-	0.00	-	-

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, September 2, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
BAFL-SEPB	195	40.12%	0.03%	194	0.5% ▲
EPCL-SEP	725	38.81%	0.32%	605	-
TOMCL-SEP	1,205	30.26%	1.23%	1,360	11.4% ▼
SAZEW-SEP	138	21.56%	0.65%	146	5.9% ▼
FCL-SEP	117	21.14%	0.07%	118	0.8% ▼
MLCF-SEP	1,255	19.88%	0.27%	1,289	2.6% ▼
SEARL-SEP	1,321	18.08%	0.52%	746	77.1% ▲
NRL-SEP	432	17.42%	1.64%	416	4.0% ▲
SSGC-SEP	4,274	17.03%	1.39%	4,715	9.4% ▼
BOP-SEPB	1,633	13.27%	0.12%	#N/A	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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