

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index		KSE-100 Index	
315 mn	▲ 1.32%	577 mn	▲ 1.03%	86 mn	▲ 1.22%	125 mn	▲ 1.00%	390 mn		315 mn	
120,450.8	1,573.00	75,226.61	767.87	36,584.01	439.42	180,267.9	1,790.50	51,859.64		120,450.8	

Market Summary

The stock market on Tuesday remained positive throughout the day and closed at an all-time high amid investors cheers following PM Shehbaz Sharif’s statement that IMF budget talks were successful. The Benchmark KSE-100 index made an intra-day high and low at 120,693.83 (1,816.03 points) and 119,129.51 (251.71 points) respectively while closed at 120,450.87 by gaining 1,573.07 points. PKR in today’s interbank depreciated by Rs 0.1494 against USD and closed at Rs282.1195. The value of shares traded during the day was Rs26.814 billion. Market capitalization stood at around Rs14.591 trillion. Overall, trading volumes for the day increased to 577.20 million shares compared with Monday’s tally of 496.04 million. KEL was the volume leader with 144.6 million shares, gaining Rs0.23 to close at Rs5.32. It was followed by FABL with 26.7 million shares, gaining Rs4.89 to close at Rs53.77 and ICIBL with 25.5 million shares, gaining Rs0.04 to close at Rs2.35.

Volume Leaders ('000)

KEL	144,647
FABL	26,656
ICIBL	25,541
FFL	24,374
KOSM	22,185
WTL	19,663
PTC	16,944
DCL	11,117
MLCF	10,931
HUBC	10,375

Gainers (PKR)

GSPMNC	3.75	0.42
PPVCNC	10.23	0.98
ICCI	18.10	1.65
SARC	43.95	4.00
DWAENC	28.46	2.59
GEMNETS	17.69	1.61
AATM	55.39	5.04
ECOP	85.75	7.80
HAEL	21.99	2.00
FABL	53.77	4.89

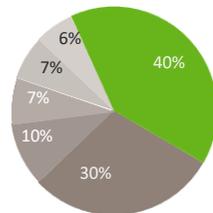
Losers (PKR)

FCIBL	-7.31	
PAKL	-3.69	33.19
BAPLNC	-4.81	43.27
CASH	-5.69	51.19
KOHTM	-8.01	72.08
SHDT	-5.68	51.16
TPLT	-0.72	6.54
GRYL	-0.49	4.50
SASML	-7.06	64.86
IDRT	-2.26	20.94

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks /-092	
Broker Proprietary Trading	-2.31
Companies	3.03
Individuals	-5.66
Insurance Companies	8.98
Mutual Funds	6.70
NBFC	0.02
Other Organization	1.54
Gross	3.38

FIPI (USD'mn)

Foreign Corporates	3.40
Foreign Individual	-0.02
Overseas Pakistani	0.04
Gross	3.38

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.92	-1.00	-0.66	-	0.24	0.15	-0.20	0.18	0.02	0.09	-0.26
	Broker Proprietary Trading	0.08	-0.74	-1.19	-0.05	0.16	0.04	-0.61	0.11	-0.03	-0.09	-2.31
	Companies	-0.05	3.22	-0.03	0.02	0.01	-0.00	0.01	-0.00	0.01	-0.16	3.03
	Individuals	-1.04	-1.80	-2.12	0.49	-0.63	-0.34	-1.41	0.47	0.06	0.66	-5.66
	Insurance Companies	0.58	1.61	5.15	0.06	0.01	-	2.66	-0.77	0.06	-0.38	8.98
	Mutual Funds	0.31	-0.13	-0.38	-0.61	0.29	0.10	-0.34	0.02	-0.10	0.11	-0.74
	NBFC	0.01	-0.00	-0.00	-0.00	-	-	0.01	0.00	-0.00	0.01	0.02
	Other Organization	-0.20	0.11	-0.00	0.03	0.10	0.07	0.00	-0.06	-	0.27	0.32
	LIPI Total	0.61	1.27	0.76	-0.07	0.19	0.02	0.13	-0.05	0.02	0.50	3.38

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.03	-1.22	-0.60	-1.02	-0.21	-0.01	-0.05	-0.03	-	-0.22	-3.40
	Foreign Individual	-	-0.00	-	-0.02	-	0.00	-	-	-	-	-0.02
	Overseas Pakistani	-0.58	-0.04	-0.17	1.12	0.03	-0.02	-0.08	0.08	-0.02	-0.28	0.04
	Total	-0.61	-1.27	-0.76	0.07	-0.19	-0.02	-0.13	0.05	-0.02	-0.50	-3.38

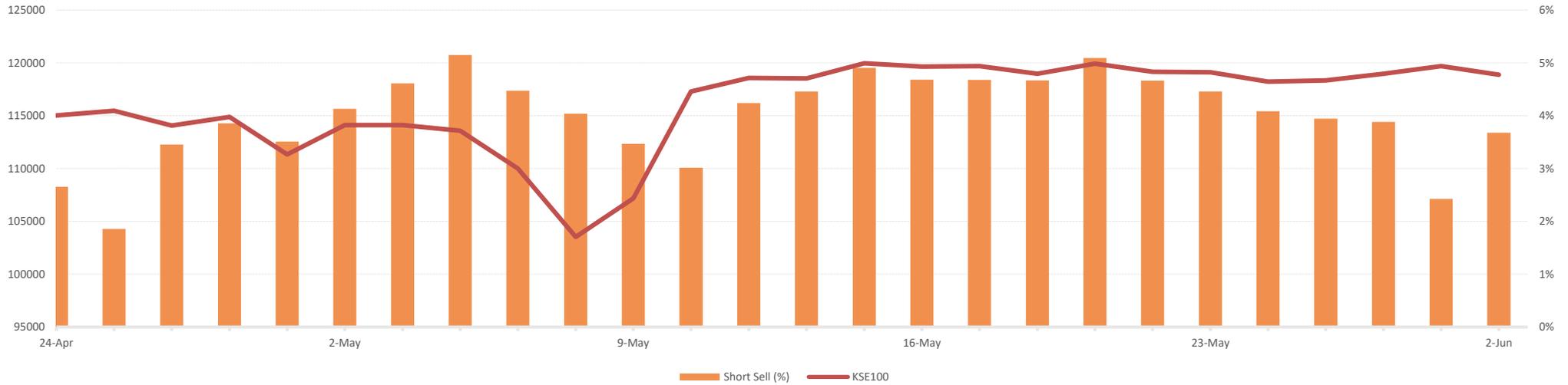
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	27/May/25	SGPL	Sohail Ahmed	Executive Director	-	14,801	8.13	-14,801	-117,848
2	02/Jun/25	ENGROH	Abdul Samad Dawood	Executive Director	82,500	-	182.81	82,500	15,081,825
3	14/May/25	CRTM	Ahmad Shafi	Executive Director	12,000	-	13.32	12,000	159,840
4	02/Jun/25	SITC	MR. HASEEB AHMAD	Executive Director	-	104	440.38	-104	-45,800

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, June 2, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LOTCHM-JUN	455	76.58%	0.12%	454	0.1% ▲
ATRL-JUN	469	42.35%	1.10%	491	4.6% ▼
FLYNG-JUN	2,266	33.15%	2.17%	2,402	5.7% ▼
SNGP-JUNB	742	31.62%	0.26%	609	21.7% ▲
SYM-JUN	304	17.47%	0.19%	305	0.2% ▼
SSGC-JUN	2,643	17.29%	0.86%	2,586	2.2% ▲
AIRLINK-JUN	496	14.75%	0.42%	460	7.8% ▲
GGL-JUN	1,232	11.42%	0.70%	809	52.3% ▲
DCL-JUN	1,097	10.60%	0.91%	427	157.2% ▲
SEARL-JUN	555	9.15%	0.22%	399	39.2% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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