

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
192 mn	▲ 2.50%	371 mn	▲ 2.18%	83 mn	▲ 2.72%	109 mn	▲ 2.51%	258 mn	▲ 2.03%
114,113.9	2,787.33	70,939.74	1,516.25	34,917.42	924.28	170,565.9	4,178.15	48,954.53	972.88

Market Summary

The stock market on Friday opened on a bullish note and concluded the session in the green zone amid expectations of a de-escalation in tensions between Pakistan and India. The Benchmark KSE-100 index made an intra-day high and low at 114,546.87 (3,220.30 points) and 112,820.07 (1,493.50 points) respectively while closed at 114,113.93 by gaining 2,787.36 points. PKR in today's interbank depreciated by Rs 0.0859 against USD and closed at Rs281.0594. The value of shares traded during the day was Rs23.270 billion. Market capitalization stood at around Rs13.806 trillion. Overall, trading volumes for the day decreased to 371.27 million shares compared with Wednesday's tally of 489.28 million. SSGC was the volume leader with 29.3 million shares, gaining Rs2.98 to close at Rs40.25. It was followed by CENERGY with 27.4 million shares, gaining Rs0.02 to close at Rs7.11 and BOP with 20.8 million shares, gaining Rs0.57 to close at Rs9.69.

Volume Leaders ('000)

SSGC	29,320
CENERGY	27,368
BOP	20,837
KEL	14,767
MLCF	13,170
WTL	11,632
FCCL	11,208
SNGP	10,934
PREMA	10,647
DGKC	9,606

Gainers (PKR)

KOHP	6.50	0.90
DMTMNC	7.96	1.00
AMTEXNC	2.63	0.33
SLYTNC	9.14	0.99
FIBLM	3.13	0.33
GSPMNC	3.34	0.34
PASMNC	3.39	0.34
HASCOLNC	9.98	1.00
FECM	13.95	1.27
LEUL	29.88	2.72

Losers (PKR)

PKGI	-7.86	
JUBSNC	-1.27	11.43
ZTL	-1.12	11.37
PIM	-1.16	13.02
CASH	-3.08	38.41
DSIL	-0.34	5.02
DWTMNC	-0.30	5.00
IML	-0.87	15.00
SHSML	-20.50	360.51
HRPL	-1.57	30.23

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.00
Broker Proprietary Trading	0.00
Companies	0.00
Individuals	0.00
Insurance Companies	0.00
Mutual Funds	0.00
NBFC	0.00
Other Organization	0.00
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.00
Gross	0.00

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-1.74	-0.43	-0.07	0.05	-0.31	-0.25	-0.05	-0.03	-0.05	-0.40	-3.28
	Broker Proprietary Trading	0.74	-0.11	-0.02	0.02	0.15	-0.01	-0.05	-0.04	-0.01	0.13	0.80
	Companies	0.79	0.87	0.34	0.01	-0.31	-0.09	0.03	0.00	0.03	0.04	1.71
	Individuals	-0.06	-0.03	-0.43	-0.01	0.80	0.57	-0.17	0.22	-0.11	-0.49	0.31
	Insurance Companies	-0.26	-0.38	-0.00	0.15	0.22	0.65	-0.00	0.40	-0.00	0.48	1.25
	Mutual Funds	0.11	0.14	0.51	0.20	-0.22	-0.76	0.14	0.10	0.15	0.37	0.74
	NBFC	-0.02	0.07	-	-0.00	0.00	0.00	-	0.00	-	0.00	0.06
	Other Organization	-0.09	0.02	0.00	0.00	0.01	0.00	-0.00	0.02	0.00	0.19	0.14
LIPI Total	-0.54	0.16	0.32	0.43	0.36	0.12	-0.11	0.68	0.01	0.31	1.74	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.39	-0.20	0.01	-0.45	-0.52	0.00	0.00	-0.55	-	0.01	-1.31
	Foreign Individual	-	-0.00	-	-0.00	-	-0.00	-	-	-	-0.01	-0.01
	Overseas Pakistani	0.15	0.04	-0.33	0.02	0.16	-0.12	0.11	-0.12	-0.01	-0.31	-0.41
	Total	0.54	-0.16	-0.32	-0.43	-0.36	-0.12	0.11	-0.68	-0.01	-0.31	-1.74

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	30/Apr/25	HBL	Syed Azeemushan Afaque Ahmed GM	Executive	-	2,370	147.50	-2,370	-349,575
2	30/Apr/25	PREMA	RASIKH ELAHI	Executive Director	-	-	0.00	-	-
3	30/Apr/25	CRTM	Ahmad Shafi	Executive Director	9,496	-	13.23	9,496	125,632
4	30/Apr/25	FRCL	SANA KHALID	Substantial Shareholder	14,233	-	25.74	14,233	366,357
5	28/Apr/25	SHFA	Mr. Rashid Javed	Senior Management	100	-	414.00	100	41,400

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Wednesday, April 30, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PREMA-MAY	470	43.51%	0.86%	623	24.7% ▼
PAEL-MAY	7,360	40.38%	1.45%	5,404	-
SNGP-MAY	686	27.88%	0.24%	1,245	-
GAL-MAY	309	21.13%	1.36%	231	-
SYM-MAY	457	18.75%	0.29%	339	34.8% ▲
AIRLINK-MAY	950	18.50%	0.80%	1,173	19.0% ▼
SAZEW-MAYB	135	12.03%	0.64%	219	38.4% ▼
MLCF-MAY	1,556	11.75%	0.33%	2,516	-
HBL-MAYB	138	11.13%	0.02%	284	51.5% ▼
AKBL-MAYB	467	10.73%	0.11%	363	28.8% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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